

**TRIANGLE INDUSTRIES LTD.**

**Annual General and Special Meeting  
to be held on Thursday, December 18, 2014**

**Notice of Annual General and Special Meeting  
and  
Information Circular**

**As of November 13, 2014**

**TRIANGLE INDUSTRIES LTD.**

Suite 560, 669 Howe Street  
Vancouver, British Columbia  
V6C 0B4

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “Meeting”) of the shareholders of **Triangle Industries Ltd.** (the “Corporation”) will be held at Suite 400, 570 Granville Street, Vancouver, British Columbia, on **Thursday, December 18, 2014** at 2:00 p.m. (Pacific Time) for the following purposes:

1. To receive and consider the report of the directors;
2. to receive and consider the consolidated audited financial statements of the Corporation for the financial year ended December 31, 2013, together with the auditor’s report thereon and the unaudited financial statements for the quarter ended September 30, 2014;
3. to appoint auditors of the Corporation for the ensuing financial year and authorize the directors to determine the remuneration to be paid to the auditor;
4. to fix the number of directors of the Corporation for the ensuing year at four (4);
5. to elect directors for the Corporation for the ensuing year;
6. To consider, and if thought fit, ratify, confirm and approve the Corporation’s Advance Notice Policy as more particularly set out in the accompanying information circular; and
7. transact such other business as may properly be put before the Meeting.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. The board of directors requests all shareholders who will not be attending the Meeting in person to read, date and sign the accompanying Proxy and deliver it to Computershare Investor Services Inc., 100 University Avenue, 9<sup>th</sup> Floor, Toronto, Ontario, M5J 2Y1. If a shareholder does not deliver a Proxy to Computershare Investor Services Inc. by 2:00 p.m. (Pacific time) on Tuesday, December 16, 2014 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the Meeting at which the Proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by Proxy. Only shareholders of record at the close of business on Thursday, November 13, 2014 will be entitled to vote at the Meeting.

An information circular and a form of Proxy accompany this notice.

DATED at Vancouver, British Columbia, the 13<sup>th</sup> day of November, 2014.

**ON BEHALF OF THE BOARD**

*“Neil Halldorson”*  
Neil Halldorson,  
Director and Chief Executive Officer