

**HYTN INNOVATIONS INC.**  
(the “Company”)

October 23, 2024

**COVER LETTER / NOTICE TO READER**

The attached Amended and Restated Business Acquisition Report (the “**Amended and Restated BAR**”) replaces and supersedes the Business Acquisition Report (the “**Prior BAR**”) filed on September 27, 2024.

The information contained in the Prior BAR should not be relied upon.