

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

HYTN Innovations Inc. (the “Company”)
12 East 4th Avenue
Vancouver, BC
Canada V5T 1E8

Item 2 Date of Material Change

June 13, 2024

Item 3 News Release

The Company disseminated a news release announcing the material change described herein through the news dissemination service of Stockwatch on June 13, 2024, and a copy was subsequently filed on SEDAR+.

Item 4 Summary of Material Change

The Company announced that it has entered into an agreement (the “**Purchase Agreement**”) to acquire (the “**Transaction**”) 100% of the issued and outstanding share capital of Prism Scientific Labs Inc. (“**Prism**”) in consideration for an aggregate of 12,100,100 common shares of the Company (“**Consideration Shares**”).

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that it has entered into a Purchase Agreement to acquire 100% of the issued and outstanding share capital of Prism for an aggregate of 12,100,100 Consideration Shares. All the vendor shareholders of Prism are arm’s length to the Company, and no new insider or control person will be created as a result of the Transaction.

Closing is subject to several standard closing conditions, including receipt of regulatory approvals.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

For further information, please contact Elliot McKerr, Chief Executive Officer of 866-590-9289 or via email to investments@hytn.life.

Item 9 Date of Report

July 10, 2024