

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

HYTN Innovations Inc. (the “**Company**”)
12 East 4th Avenue
Vancouver, BC
Canada V5T 1E8

Item 2 Date of Material Change

September 28, 2022

Item 3 News Release

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Globe Newswire on September 29, 2022, and a copy was subsequently filed on SEDAR.

Item 4 Summary of Material Change

The Company announced that its wholly owned subsidiary, HYTN Cannabis Inc., has entered into a manufacturing agreement with Tricanna Industries Inc., a leading supplier of pre-rolled cannabis products.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that its wholly owned subsidiary, HYTN Cannabis Inc., has entered into a manufacturing agreement (the “**Agreement**”) with Tricanna Industries Inc. (“**Tricanna**”), a leading supplier of pre-rolled cannabis products. The Agreement leverages the Company’s sales license, industry leading operational and quality management systems and extensive vendor relationships, opening new sales channels for Tricanna’s premium cannabis pre-rolls to provincial and territorial distributors and creating incremental revenue for the Company.

The Company notes that it has achieved vendor qualification in all major Canadian markets for Tricanna’s products.

Pursuant to the Agreement, all revenue from orders of pre-rolled cannabis products will flow through the Company, with the Company retaining a percentage of the net sales price. The Company notes that it has also received its first order for an infused cannabis extract pre-roll from the Ontario Cannabis Store, which it anticipates filling in October of this year.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7 Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8 Executive Officer

For further information, please contact Elliot McKerr, Chief Executive Officer and Director of the Company, at 1-866-590-9289.

Item 9 Date of Report

October 3, 2022