

**NOTICE OF CHANGE IN CORPORATE STRUCTURE**  
**Section 4.9 of National Instrument 51-102**  
*Continuous Disclosure Obligations*

**1 Names of the parties to the transaction**

HYTN Innovations Inc. (“**HYTN Innovations**” or the “**Company**”) (formerly Mount Dakota Energy Corp. (“**Mount Dakota**”))

HYTN Beverage Corp. (“**HYTN Beverage**”)

MMO Merger Holdings Inc. (“**Subco**”)

1306562 B.C. Ltd. (“**Numberco**”)

**2 Description of the transaction**

Pursuant to a securities exchange agreement dated January 31, 2022, among Mount Dakota, HYTN Beverage and the securityholders of HYTN Beverage, Mount Dakota acquired all of the issued and outstanding securities of HYTN Beverage in exchange for 15,532,000 common shares of Mount Dakota and 2,532,000 common share purchase warrants of Mount Dakota (the “**HYTN Beverage Acquisition**”).

Pursuant to an amalgamation agreement dated February 14, 2022, among Mount Dakota, Subco and NumberCo, Mount Dakota acquired all of the issued and outstanding securities of NumberCo in exchange for 38,968,920 common shares of Mount Dakota and 24,984 common share purchase warrants of Mount Dakota and Subco and NumberCo amalgamated (the “**Amalgamation**”) under the *Business Corporations Act* (British Columbia), with the resulting entity continuing as a wholly-owned subsidiary of Mount Dakota under the name “1306562 B.C. Ltd.” (the “**Numberco Acquisition**” and, together with the HYTN Beverage Acquisition, the “**Transaction**”).

Upon the closing of the Transaction, Mount Dakota changed its name to “HYTN Innovations Inc.”.

For additional information, please see the Company’s filing statement dated February 14, 2022, which can be found under its SEDAR profile at [www.sedar.com](http://www.sedar.com).

**3 Effective date of transaction**

February 17, 2022

**4 Names of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing party**

No party ceased to be a reporting issuer as a result of the Transaction.

**5 Date of reporting issuer’s first financial year-end subsequent to the transaction, if paragraph (a) or subparagraph (b)(ii) of s. 4.9 applies**

The Company's first financial year end after the Transaction will be September 30, as the Company has adopted the financial year-end of HYTN Beverage (being the reverse take-over acquirer in accordance with Section 4.10(1)(b) of NI 51-102 *Continuous Disclosure Obligations*).

**6 Periods, including comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year after the transaction, if paragraph (a) or subparagraph (b)(ii) of s. 4.9 applies**

<b>Period and Ending Date</b>	<b>Comparative Period and Ending Date</b>
Unaudited financial statements for the three and six months ended March 31, 2022	Unaudited financial statements for the three and six months ended March 31, 2021
Unaudited financial statements for the three and nine months ended June 30, 2022	Unaudited financial statements for the three and nine months ended June 30, 2021
Audited financial statements for the year ended September 30, 2022	Audited financial statements for the year ended September 30, 2021

**7 Documents filed under NI 51-102 that described the transaction and where those documents can be found in electronic format, if paragraph (a) or subparagraph (b)(ii) of s. 4.9 applies**

On February 18, 2022, the Company filed on [www.sedar.com](http://www.sedar.com) a filing statement dated February 14, 2022, in connection with the Transaction.

On February 18, 2022, the Company filed on [www.sedar.com](http://www.sedar.com) a news release announcing completion of the Transaction.