

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

HYTN Innovations Inc. (the “Company” or “HYTN”)  
12 East 4<sup>th</sup> Avenue  
Vancouver, BC V5T 1E8

**Item 2 Date of Material Change**

May 11, 2022

**Item 3 News Release**

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Globe Newswire on May 11, 2022, and a copy was subsequently filed on SEDAR.

**Item 4 Summary of Material Change**

The Company announced that its all-natural, sugar and calorie free, sparkling cannabis beverages are now available for sale in Nova Scotia, expanding the brand’s distribution across Canada to British Columbia, Alberta, Saskatchewan, Ontario and Quebec. This news follows the Company’s February 22, 2022, news release titled “HYTN Innovations Awarded Approval for the Sale of Cannabis to Provincially and Territorially Authorized Retailers”.

**Item 5 Full Description of Material Change**

**5.1 Full Description of Material Change**

The Company announced that its all-natural, sugar and calorie free, sparkling cannabis beverages are now available for sale in Nova Scotia, expanding the brand’s distribution across Canada to British Columbia, Alberta, Saskatchewan, Ontario and Quebec. This news follows the Company’s February 22, 2022, news release titled “HYTN Innovations Awarded Approval for the Sale of Cannabis to Provincially and Territorially Authorized Retailers”.

Nova Scotia represents significant incremental points of sale for HYTN products, which feature their proprietary Elevation Technology and are produced at the Company’s wholly-owned, purpose-built, cannabis processing facility in Kelowna, British Columbia.

As of April 1, 2022, there are a reported 3,138 licensed cannabis retailers in Canada, with HYTN reporting distribution in over 520 licensed locations.

HYTN also notes that the Nova Scotia listings for its sparkling cannabis beverages were achieved at a time when the Nova Scotia Liquor Corporation (the “NSLC”) was actively evaluating listings within the beverage category. A complete store list from NSLC can be found at [www.mynslc.com](http://www.mynslc.com), while customers can also search for existing HYTN retail locations by clicking 'where to buy' at [www.hytn.life](http://www.hytn.life).

*Please refer to the forward-looking statements caution in the Company’s news release dated May 11, 2022, titled “HYTN Accelerates Sales Growth Through Atlantic Canada Distribution.”*

**5.2 Disclosure for Restructuring Transactions**

Not applicable

**Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102**

The report is not being filed on a confidential basis.

**Item 7 Omitted Information**

There are no significant facts required to be disclosed herein which have been omitted.

**Item 8 Executive Officer**

For further information, please contact Paul More, Chief Financial Officer of the Company, at telephone number 1-866-590-9289.

**Item 9 Date of Report**

May 12, 2022