

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

HYTN Innovations Inc. (the “Company”)
12 East 4th Avenue
Vancouver, BC V5T 1E8

Item 2 Date of Material Change

March 17, 2022

Item 3 News Release

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Globe Newswire on March 17, 2022, and a copy was subsequently filed on SEDAR.

Item 4 Summary of Material Change

The Company announced it has begun accepting orders directly from provincial buyers. This news builds on the Company’s February 22, 2022, announcement that it had been awarded approval to sell cannabis products to provincially and territorially authorized retailers and that the Company was preparing to transition away from its partnership with Emerald Health Therapeutics, Inc.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that it has begun accepting orders directly from provincial buyers. This news builds on the Company’s February 22, 2022, announcement that it had been awarded approval to sell cannabis products to provincially and territorially authorized retailers and that the Company was preparing to transition away from its partnership with Emerald Health Therapeutics, Inc. (“**Emerald**”) (CSE: EMH).

Until now, all sales of the Company’s cannabis infused carbonated beverages had been made through its partnership with Emerald in British Columbia, Alberta, Saskatchewan, Ontario and Quebec. During the transition away from Emerald, the Company has ensured minimal disruption to its provincial partners and consumers and has prepared itself to accept orders from new markets including Nova Scotia and the Yukon.

While the Company has begun to accept orders directly, it will continue to work with Emerald to ensure that all products currently in market are seamlessly transitioned. Consumers will experience no change in the Company’s products beyond an update to the manufacturer of record on the label.

5.2 Disclosure for Restructuring Transactions

Not applicable

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

The report is not being filed on a confidential basis.

Item 7 Omitted Information

No information has been omitted.

Item 8 Executive Officer

For further information, please contact Paul More, Chief Financial Officer of the Company, at telephone number 1-866-590-9289.

Item 9 Date of Report

March 23, 2022