

Steve Loo
No. 37, 3rd Street, Section J
Fairview Park, Yuen Long
Hong Kong

July 23, 2018

News Release

Steve Loo announces that he has acquired direct, beneficial ownership of 1,300,000 common shares of Mount Dakota Energy Ltd. (the “Company”) pursuant to a non-brokered private placement offering of the Company (the “Offering”) at a price of \$0.05 per share, for a total purchase price of \$15,000.

Immediately prior to the closing of the Offering, Mr. Loo held 1,393,000 common shares of the Company, representing 18.9% of the issued and outstanding shares of the Company on a fully diluted basis.

Immediately following the closing of the Offering, Mr. Loo owns, directly or indirectly, 1,693,000 common shares of the Company, representing 12.67% of the issued and outstanding common shares of the Company, on a fully diluted basis.

Mr. Loo’s acquisition of the securities was made for investment purposes. Mr. Loo may acquire additional securities or dispose of his existing securities on the basis of his assessment of market conditions and in compliance with all applicable securities regulatory requirements.

Mr. Loo will file a report via SEDAR with securities regulators detailing the above transaction in accordance with Multilateral Instrument 62-104 and National Instrument 62-103. A copy of the report may be obtained directly from the Company’s SEDAR profile at www.sedar.com.

“Steve Loo”

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