

NOT FOR DISSEMINATION IN THE UNITED STATES



MOUNT DAKOTA ENERGY CORP.

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NEWS RELEASE

TSX-V symbol: MMO.H

Mount Dakota Energy Corp. Transferred to NEX Board

February 8, 2018 - Vancouver, British Columbia. Mount Dakota Energy Corp. (the “Company”) announces that the Company was transferred to the NEX board of the TSX Venture Exchange (the “Exchange”) effective February 1, 2018 due to the Company no longer satisfying the Exchange’s tier maintenance requirements for Tier 2 issuers. The trading symbol for the Company’s common shares has changed from MMO.V to MMO.H.

The Company intends to continue to pursue potential business opportunities while listed on the NEX.

ON BEHALF OF THE BOARD OF DIRECTORS

“Steve Loo”

Steve Loo

Chief Executive Officer and Director

The TSX Venture Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release. Neither the TSX Venture Exchange nor its Regulation Service Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (The “U.S. Securities Act”) or any state securities laws and may not be offered or sold within the United States or to a U.S. person unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.