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**VIA ELECTRONIC TRANSMISSION**

April 23, 2015

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: MOUNT DAKOTA ENERGY CORP  
Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA6211781027
	CUSIP:	621178102
2	Date Fixed for the Meeting:	June 26, 2015
3	Record Date for Notice:	May 22, 2015
4	Record Date for Voting:	May 22, 2015
5	Beneficial Ownership Determination Date:	May 22, 2015
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual General and Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	NOT APPLICABLE
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,  
**TMX Equity Transfer Services**

" Eric Augustin "  
Relationship Manager  
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