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FOR IMMEDIATE RELEASE

Mount Dakota Announces Non-Brokered Private Placement

November 14, 2014 - Vancouver, British Columbia. Mount Dakota Energy Corp. (the "Company") announces a private placement offering of up to 6,000,000 common shares at a price of \$0.05 per common share for gross proceeds of \$300,000. Proceeds from the private placement will be used for capital expenditures on the Company's oil assets and for general operations. Completion of the private placement is subject to regulatory approval, including acceptance by the TSX Venture Exchange.

ON BEHALF OF THE BOARD OF DIRECTORS

"Steve Loo"

Steve Loo Chief Executive Officer and Director

The TSX Venture Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release. Neither the TSX Venture Exchange nor its Regulation Service Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to a U.S. person unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.