

CERTIFICATE

TO: British Columbia Securities Commission
Alberta Securities Commission

Re: Annual General Meeting (the “Meeting”) of Mount Dakota Energy Corp. to be held on July 31, 2014

The undersigned, S. John Kim, the duly appointed CFO of Mount Dakota Energy Corp. (the “Company”), hereby provides notice that the Company intends to rely on Section 2.20 of National Instrument 54-101 *Communications with Beneficial Owners of Securities of a Reporting Issuer* (“NI 54-101”) and hereby certifies that the Company has arranged to:

- (a) have proxy related materials for the Meeting sent in compliance with NI 54-101 to all beneficial owners at least 21 days before the date fixed for the Meeting; and
- (b) have carried out all of the other requirements of NI 54-101.

DATED as of the 30th day of June, 2014.

MOUNT DAKOTA ENERGY CORP.

Per: “S. John Kim”

S. John Kim