

CERTIFICATE

I, S. John Kim, a director and the Secretary of Mount Dakota Energy Corp. (the "Company"), hereby certify as follows:

1. that the Company has relied on section 2.20 of National Instrument 54-101 (the "Instrument") with respect to abridging the time for the filing of the Notice of Meeting and Record Date under section 2.2(1) of the Instrument;
2. that the Company has sent the proxy-related materials for the annual general meeting of the Company's shareholders to be held on July 29, 2011 (the "Meeting") in compliance with the Instrument, to all registered and beneficial owners of the Company common shares, at least 21 days before the date fixed for the Meeting;
3. save for the filing of this Certificate, which Certificate is filed on the date hereof, the Company has carried out all the requirements of the Instrument, in addition to those described in item 2.

DATED this 30th day of June, 2011.

MOUNT DAKOTA ENERGY CORP.

"S. John Kim"

S. John Kim
Director and Secretary