

**VIA ELECTRONIC TRANSMISSION**

June 7, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**RE: MOUNT DAKOTA ENERGY CORP.
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual* Meeting of Securityholders for MOUNT DAKOTA ENERGY CORP.

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|----|---|---------------|
| 1. | ISIN: | CA6211781027 |
| | CUSIP: | 621178102 |
| 2. | Date Fixed for the Meeting: | July 29, 2011 |
| 3. | Record Date For Notice: | June 20, 2011 |
| 4. | Record Date For Voting: | June 20, 2011 |
| 5. | Beneficial Ownership Determination Date: | June 20, 2011 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting: | Common Shares |
| 8. | Business to be conducted at the meeting: | Annual |

Yours Truly,

EQUITY FINANCIAL TRUST COMPANY*"Sandy Hunter"*

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c.c. Phuong Cao, Administrator, Client Relations