

VIA ELECTRONIC TRANSMISSION

October 9, 2013

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: MOUNT DAKOTA ENERGY CORP

We are pleased to confirm that copies of the following proxy-related materials were mailed on October 8, 2013 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy - Registered Holders
- 2 Voting Instruction Form - NOBOs
- 3 Notice of Meeting and Management Information Circular
- 4 Proxy Return Envelope

Yours truly,
EQUITY FINANCIAL TRUST COMPANY

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