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NEWS RELEASE

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Vancouver- The Company announces the sale of its core asset. The asset is a natural gas well that comprised 70% of the Company's revenues. The Company will focus on developing its oil assets as well as pursuing potential acquisitions of production and reserves.

Mount Dakota Energy Corp.

"Gary Claytens"

Gary Claytens
President

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy and accuracy of the contents of this press release.