

GOLDTRAIN RESOURCES INC.

199 Bay Street, Suite 2200
Toronto, Ontario M5L 1G4

December 4, 2015

**To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange**

Dear Sirs:

**Re: GOLDTRAIN RESOURCES INC. (the “Corporation”)
2015 Annual General and Special Meeting - Confirmation of Mailing**

In accordance with the Regulations pursuant to the *Canada Business Corporations Act*, the undersigned, director of the Corporation, hereby confirms that a copy of the management information circular has been sent to The Director, to each director, to each shareholder entitled to notice of the meeting to which the management information circular relates and to the auditors of the Corporation.

Yours very truly,

GOLDTRAIN RESOURCES INC.

Signed: “*Frank Smeenk*”

Per: _____
Frank Smeenk, Director