

NEWS RELEASE

For Immediate Release

GoldTrain Closes Acquisition of Partially Developed Nudulama Mine Property

TORONTO, September 28, 2011 – GoldTrain Resources Inc. (CNSX: GT) (“GoldTrain”) is pleased to announce the closing of its previously announced agreement to purchase a 100% interest in 11 patented claims in Leeson Township approximately 85 kilometers northeast of Wawa, Ontario (the “**Patented Claims**”) from Lithium One Inc. (the “**Vendor**”) (TSX-V LI). The Patented Claims are adjacent to the Renabie Mine Property and adjacent to GoldTrain’s Missinabie Property.

As part of the same agreement, GoldTrain has also agreed to purchase 2 mining leases comprised of 11 leased claims (the “**Leased Claims**”), which Leased Claims are located a few kilometers north of the Patented Claims. The transfer of the Leased Claims is subject to the consent of the Ontario Ministry of Northern Development, Mines and Forestry (the “**Consent**”). The Consent has been obtained for the transfer of one of the leases and, once the Consent to the transfer of the other lease is obtained, both mining leases will be transferred from the Vendor to GoldTrain.

Under the terms of the agreement, GoldTrain agreed to pay \$100,000 in cash and deliver 300,000 common shares and 300,000 warrants of GoldTrain (each whole warrant entitling the holder to purchase one GoldTrain common share for \$0.10 within 24 months after closing) and the Vendor retained a 2% net smelter return royalty, one half of which may be purchased by GoldTrain at any time for \$1,000,000. The shares and the warrants have been issued and delivered to the Vendor and \$90,000 has been paid to the Vendor. The balance of the cash portion of the purchase price, namely \$10,000, has been deposited in escrow by GoldTrain for delivery to the Vendor once the transfer of the mining leases has been completed.

Highlights of the Nudulama Property

The Nudulama property being acquired by GoldTrain is reported to have a historical resource of 369,000 tons at an average grade of 0.13 ozAu/ton (47,000 contained ounces of gold). The east zone of the historic Nudulama property is already 100%-owned by GoldTrain and is reported to have a historic resource of 53,000 tons at an average grade of 0.13 oz Au/ton (6,900 contained ounces of gold). This would give the combined properties a historical resource of 422,000 tons above the 650 feet level containing approximately 54,000 contained ounces of gold (Tenoga Consultants Inc. 1988). *(These historical resource estimates pre-dated NI 43-101 and, accordingly, are non-compliant with the requirements of NI 43-101 and, therefore, cannot be relied upon. A qualified person, as defined in NI-43-101, has not performed sufficient work on the Nudulama Property to classify the historical resource estimates as mineral resources or mineral reserves. GoldTrain is not treating the historical resource estimates as current mineral resources or mineral reserves.)*

The Nudulama property was developed during the 1947-1951 period at which time a shaft was sunk to the 1050-foot level. In 1985 to 1987, a ramp was developed down to the 150-foot level and approximately 85,000 tons of ore was shipped to Kidd Creek as smelter flux. The portal for the ramp and the shaft are situated on the claims currently held by GoldTrain while the underground workings are on both sets of claims – those currently held by GoldTrain and those

being acquired by GoldTrain from the Vendor. There are five (5) levels developed down to the 725-foot level. The potential strike length is estimated to be in excess of 800 metres. There are reports that there are several other gold-bearing veins on the property including the Dulama No. 2 Vein which is reported to have a diamond drill intersection of approximately 39.6 metres (130 feet) with an average grade of 0.076 oz Au/t (39.6 metres of 2.6 g Au /t) (see <http://www.geologyontario.mndm.gov.on.cagosportal/gos?command=mndmsearchdetails:mdi&uid=MDI42B05NW00012>).

GoldTrain President, Brian Wright, commented “I am very pleased to add this property to our land position in the Renabie Camp. It is one more piece of the puzzle towards achieving our goal of consolidating the camp. I am looking forward to the results of our upcoming drill program from this high quality property. GoldTrain is now the largest land holder in the camp and we plan on being the first company to produce gold once again from this very productive and famous camp.”

Joerg Kleinboeck (P.Geo), V.P. Exploration for GoldTrain, is the designated Qualified Person responsible for the technical content of this news release.

About GoldTrain Resources Inc.

GoldTrain is exploring for gold and base metals in Ontario. For additional information about GoldTrain and its mineral properties, please visit GoldTrain's regulatory filings at www.sedar.com or at www.cnsx.ca.

For further information on GoldTrain Resources Inc., please contact Carl McGill, Chief Executive Officer, by phone at (416) 278-8406 or email at cmcgill@boathousecapitalgroup.com or Brian Wright, President, by phone at (705) 853-1747 or e-mail at bgoldwright@aol.com, or GoldTrain by mail at Suite 1801-180 Dundas Street West, Toronto, Ontario M5G 1Z8.

This News Release may contain “forward-looking statements” that may involve a number of risks and uncertainties. Actual events or results could differ materially from the forward-looking statements and expectations.