## **NEWS RELEASE**

## For Immediate Release

## GOLDTRAIN ANNOUNCES A PROPOSED UNITS FOR DEBT PLACEMENT

TORONTO, June 8, 2011 – GoldTrain Resources Inc. (CNSX: GT) ("GoldTrain" or the "Corporation") is pleased to announce a proposed units for debt placement at a price of \$0.05 per unit (each a "Unit"). Each Unit is comprised of one common share (each a "Common Share") and one transferable Common Share purchase warrant (each a "Warrant"). Each Warrant entitles the holder to purchase one Common Share for a price of \$0.10 per share at any time within two years from the closing date. The issuance of Common Shares and Warrants will be completed pursuant to an agreement made between GoldTrain and KWG Resources Inc. (the "Debt Settlement Agreement"). Pursuant to the Debt Settlement Agreement, the Corporation will issue 7,000,000 Common Shares and 7,000,000 Warrants, in order to settle \$350,000 of debt owing by GoldTrain incurred through a series of loans from March 26 to April 6, 2011. All securities issued pursuant to the Debt Settlement Agreement will be subject to a four (4) month hold period.

Following the closing of the transaction contemplated herein, GoldTrain will have a total of 41,455,948 common shares issued and outstanding.

## **About GoldTrain Resources Inc.**

GoldTrain is exploring for gold and base metals in Canada. For additional information about GoldTrain and its mineral properties, please visit GoldTrain's regulatory filings at <a href="https://www.sedar.com">www.sedar.com</a> or at <a href="https://www.sedar.com">www.cnsx.ca</a>.

For further information please contact Carl McGill, Chief Executive Officer by phone at (416) 278-8406 or by email at <a href="mailto:cmcgill@boathousecapitalgroup.com">cmcgill@boathousecapitalgroup.com</a>, or contact Brian Wright, Chief Operating Officer by phone at (705) 967-0216 or by e-mail at <a href="mailto:bgoldwright@aol.com">bgoldwright@aol.com</a>.

This news release contains or refers to forward-looking information. All information other than statements of historical fact that address activities, events or developments that GoldTrain believes, expects or anticipates will or may occur in the future are forward-looking statements, including statements regarding the completion of the Debt Settlement Agreement and the transactions contemplated thereby. These forward-looking statements are subject to a variety of risks and uncertainties beyond GoldTrain's ability to control or predict that may cause actual events or results to differ materially from those discussed in such forward-looking statements, including the risk that the Debt Settlement Agreement and the transactions contemplated thereby may not be completed. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, GoldTrain disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Although GoldTrain believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly undue reliance should not be placed on these forward-looking statements due to the inherent uncertainty thereof.

The Canadian National Stock Exchange (CNSX Markets Inc.) has neither approved nor disapproved of the contents of this press release.