



# GOLDTRAIN RESOURCES INC.

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#1801-180 Dundas Street West  
Toronto, Ontario M5G 1Z8  
PH: 705 967-0216

June 2, 2011

**To:** Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission  
CNSX

Dear Sirs:

**Re: GOLDTRAIN RESOURCES INC. (the "Corporation")  
2011 Annual and Special Meeting - Confirmation of Mailing**

In accordance with the Regulations pursuant to the *Business Corporations Act* (Ontario), the undersigned Secretary of the Corporation, hereby confirms that a copy of the Management Information Circular has been sent to each director, each shareholder entitled to notice of the meeting to which the circular relates and the auditor of the Corporation.

Yours very truly,

**GOLDTRAIN RESOURCES INC.**

Signed: "*Donald A. Sheldon*"

Per: \_\_\_\_\_  
Donald A. Sheldon  
Secretary