

NEWS RELEASE

For Immediate Release

EARLY WARNING REPORT ON GOLDTRAIN HOLDINGS

TORONTO, March 4, 2014 – Donald A. Sheldon (the “**Offeror**”) announces that, through Suite 1800 Management Ltd., a company controlled by him, he has acquired 3,547,452 Common Shares in the capital of GoldTrain Resources Inc. (CSE: GT) (“**GoldTrain**” or the “**Company**”) at a price of \$0.02 per share in settlement of \$70,949 of debt owed by GoldTrain and acquired \$175,000 of interest-free convertible promissory notes issued by GoldTrain (i) maturing on June 30, 2015, (ii) extendible for one-year by the Company in certain circumstances, (iii) subject to acceleration of the maturity date on any change of control or other fundamental change in respect of the Company, and (iv) convertible in tranches of \$25,000 each into units at \$0.05 per unit with each unit being comprised of one Common Share of the Company and one whole warrant exercisable to purchase one Common Share of the Company for \$0.10 within 3 years from the date of the promissory note. As a result, the Offeror now owns or controls 9,717,397 Common Shares representing approximately 16.48% of the issued and outstanding Common Shares of the Company and all \$175,000 of the convertible promissory notes of the Company.

The Offeror has acquired the securities for investment purposes and has no present intention of acquiring additional securities of GoldTrain. Depending upon its evaluation of the business, prospects and financial condition of GoldTrain, the market for GoldTrain’s securities, general economic and tax conditions and other factors, the Offeror may acquire more or sell some or all of its securities of GoldTrain.

For more information, please contact Mr. Donald A. Sheldon by phone at 416-595-0147 or by mail at Suite 1801, 180 Dundas Street West, Toronto, Ontario M5G 1Z8.