



401 Bay Street, Suite #2702  
Toronto Ontario,  
M5H 2Y4

May 31, 2013

**To:** Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission  
CNSX

Dear Sirs:

**Re: GOLDTRAIN RESOURCES INC. (the “Corporation”)  
2013 Annual and Special Meeting - Confirmation of Mailing**

In accordance with the Regulations pursuant to the *Canada Business Corporations Act*, the undersigned, Chief Executive Officer of the Corporation, hereby confirms that a copy of the management information circular has been sent to The Director, to each director, to each shareholder entitled to notice of the meeting to which the management information circular relates and to the auditors of the Corporation.

Yours very truly,

**GOLDTRAIN RESOURCES INC.**

Signed: “*Carl McGill*”

Per: \_\_\_\_\_  
Carl McGill  
Chief Executive Officer