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[www.computershare.com](http://www.computershare.com)

Date: May 2, 2013

To: All Canadian Securities Regulatory Authorities

**Subject: Goldtrain Resources Inc.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	May 27, 2013
Record Date for Voting (if applicable) :	May 27, 2013
Beneficial Ownership Determination Date :	May 27, 2013
Meeting Date :	June 26, 2013
Meeting Location (if available) :	#1801-180 Dundas Street West, Toronto, Ontario M5G 1Z8

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders No

Beneficial Holders Stratification Criteria:

Number of shares greater than: n/a

Holder Consent Type(s): n/a

Holder Provinces-Territories: n/a

NAA for Registered Holders No

Registered Holders Stratification Criteria:

Number of shares greater than: n/a

Holder Provinces-Territories: n/a

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON	381571108	CA3815711088

Sincerely,

**Computershare**

Agent for Goldtrain Resources Inc.