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Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

Date: May 03, 2012

To: All Canadian Securities Regulatory Authorities

**Subject: Goldtrain Resources Inc.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual Special Meeting
Record Date for Notice of Meeting :	25/05/2012
Record Date for Voting (if applicable) :	25/05/2012
Beneficial Ownership Determination Date :	25/05/2012
Meeting Date :	25/06/2012
Meeting Location (if available) :	TBA

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON	381571108	CA3815711088

Sincerely,

**Computershare Trust Company of Canada /  
Computershare Investor Services Inc.**

Agent for Goldtrain Resources Inc.