

March 23, 2021

NOTICE TO PUBLIC

TRULIEVE CANNABIS CORP.

This Notice to Public has been prepared and filed by Trulieve Cannabis Corp. (the "**Company**") pursuant to Multilateral CSA Staff Notice 51-338 – *Continuous Disclosure and Prospectus Requirements Relating to Documents Prepared under the U.S. Securities and Exchange Act of 1934* in connection with the filing today of the Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2020 (the "**Form 10-K**").

The following list identifies the documents incorporated by reference into the Form 10-K and the location and filing date of such documents on SEDAR by the Company. The exhibit number and description of each document listed below correspond to the exhibit index in Item 15 of the Form 10-K.

Exhibit No.	Description and Filing Date on SEDAR
2.1	Merger Agreement, dated September 11, 2018, by and between Schyan Exploration Inc./Exploration Schyan Inc., Schyan Sub, Inc., and Trulieve, Inc. (filed on SEDAR under the filing description "Other material contracts – English" on September 11, 2018)
3.1	Articles of Trulieve Cannabis Corp., as amended (filed on SEDAR under the filing description "Other securityholders documents – English" on September 21, 2018)
4.1	Subordinate Voting Shares Specimen Stock Certificate (incorporated by reference to Exhibit 4.1 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
4.2	Warrant to Purchase Subordinate Voting Shares of Trulieve Cannabis Corp., dated September 21, 2018, by and between Trulieve, Inc. and Kim Rivers (incorporated by reference to Exhibit 4.2 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
4.3	Warrant to Purchase Subordinate Voting Shares of Trulieve Cannabis Corp., dated September 21, 2018, by and between Trulieve, Inc. and George Hackney, Jr. (incorporated by reference to Exhibit 4.3 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
4.4	Amended and Restated Warrant to Purchase Subordinate Voting Shares of Trulieve Cannabis Corp., dated as of September 21, 2018, by and between Trulieve, Inc. and Craig Kirkland (incorporated by reference to Exhibit 4.4 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
4.5	Amended and Restated Warrant to Purchase Subordinate Voting Shares of Trulieve Cannabis Corp., dated as of September 21, 2018, by and between Trulieve, Inc. and the Jason B. Pernell Family Trust dated July 31, 2020 (incorporated by reference to Exhibit 4.5 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
4.6	Amended and Restated Warrant to Purchase Subordinate Voting Shares of Trulieve Cannabis Corp., dated as of September 21, 2018, by and between Trulieve Cannabis Corp. and Michael J. O'Donnell as Trustee of the Michael J. O'Donnell Revocable Trust (incorporated by reference to Exhibit 4.6 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)

- 4.7 Trust Indenture, dated June 18, 2019, by and between Trulieve Cannabis Corp. and Odyssey Trust Company (filed on SEDAR under the filing description “Material Document(s)” on June 18, 2019)
- 4.8 Warrant Indenture, dated June 18, 2019, by and between Trulieve Cannabis Corp. and Odyssey Trust Company (filed on SEDAR under the filing description “Material Document(s)” on June 18, 2019)
- 4.9 Supplemental Warrant Indenture, dated November 6, 2019, by and between Trulieve Cannabis Corp. and Odyssey Trust Company (incorporated by reference to Exhibit 4.9 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description “Other” on January 13, 2021)
- 4.10 Supplemental Warrant Indenture, dated December 10, 2020, by and between Trulieve Cannabis Corp. and Odyssey Trust Company (incorporated by reference to Exhibit 4.10 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description “Other” on January 13, 2021)
- 4.11 Description of Securities Registered Pursuant to Section 12 of the Securities Exchange Act of 1934 (filed on SEDAR under the filing description “Other” on March 23, 2021)
- 10.1 Schyan Exploration Inc. Stock Option Plan (incorporated by reference to Exhibit 10.1 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description “Other” on January 13, 2021)
- 10.2 Advisory Board Member Agreement, dated December 18, 2019, by and between Trulieve Cannabis Corp. and Tommy Millner (incorporated by reference to Exhibit 10.2 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description “Other” on January 13, 2021)
- 10.3 Advisory Board Member Agreement, dated December 18, 2019, by and between Trulieve Cannabis Corp. and Susan Thronson (incorporated by reference to Exhibit 10.3 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description “Other” on January 13, 2021) (filed on SEDAR under the filing description “Other” on January 13, 2021)
- 10.41 Executive Employment Agreement, dated June 1, 2020 by and between Trulieve, Inc. and Alex D'Amico (incorporated by reference to Exhibit 10.4 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description “Other” on January 13, 2021)
- 10.5t Executive Employment Agreement, dated June 25, 2020, by and between Trulieve, Inc. and David Lummas (incorporated by reference to Exhibit 10.5 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description “Other” on January 13, 2021)
- 10.6t Employment Agreement, dated February 14, 2019, by and between Trulieve, Inc. and Eric Powers (incorporated by reference to Exhibit 10.6 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description “Other” on January 13, 2021)
- 10.7I Employment Agreement, dated March 5, 2019, by and between Trulieve, Inc. and Timothy Morey (incorporated by reference to Exhibit 10.7 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description “Other” on January 13, 2021)

- 10.8.1. Form of Director and Officer Indemnity Agreement, dated September 21, 2018, by and between Trulieve Cannabis Corp. and each of Kim Rivers, Thad Beshears, George Hackney, Richard S. May, Michael J. O'Donnell and Jason Pernell (incorporated by reference to Exhibit 10.8 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.9.4 Form of Share Distribution Agreement (Organized Trade), dated July 2020, by and between Trulieve Cannabis Corp. and F. Ashley May, Frederick B. Mav Family Irrevocable Trust — 2018, John B. May Family Irrevocable Trust 2018, Elizabeth Bailey May, Elizabeth S May, Frederick B. May, Peter T. Healy, John B. May Sr., Richard S. May, Susan E Thronson, Jason Pernell, Kim Rivers, Thomas L Millner and Shade Leaf Holdings, LLC (incorporated by reference to Exhibit 10.9 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.10.8 Share Distribution Agreement (Trading Plan), dated July 2020, by and between Trulieve Cannabis Corp. and Thad Beshears (incorporated by reference to Exhibit 10.10 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.11 Lease Agreement between One More Wish, LLC and Trulieve, Inc., dated April 29, 2020 (incorporated by reference to Exhibit 10.11 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.12 Lease Agreement between One More Wish II, LLC and Trulieve, Inc., dated August 2018 (incorporated by reference to Exhibit 10.12 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.13 Loan and Security Agreement, by and between Traunch Four, LLC, and George Hackney, Inc., dated May 24, 2018 (incorporated by reference to Exhibit 10.13 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.14 Promissory Note, dated May 24, 2018, by and between George Hackney, Inc., d/b/a Trulieve and Traunch Four, LLC. as amended by that certain First Amendment to Promissory Note dated as of December 31, 2019 (incorporated by reference to Exhibit 10.14 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.15 Consulting Agreement, dated April 21, 2020 between Dickinson & Associates, Inc., and Trulieve Holdings, Inc. (incorporated by reference to Exhibit 10.15 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.16 Coattail Agreement, dated September 21, 2018, by and among Trulieve Cannabis Corp., Odyssey Trust Company and holders of the Super Voting Shares (incorporated by reference to Exhibit 10.16 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.17 Share Conversion Agreement by and between Trulieve Cannabis Corp. and Kim Rivers (incorporated by reference to Exhibit 10.17 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)

- 10.18 Agreement and Plan of Merger. dated September 16, 2020, by and among Pioneer Leasing and Consulting LLC, the members thereof, Raymond Boyer, as the representative of each seller thereunder, Trulieve PA Merger Sub 2 Inc. and Trulieve Cannabis Corp. (incorporated by reference to Exhibit 10.18 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.19 Registration Rights Agreement, dated November 12, 2020, by and among Trulieve Cannabis Corp., each of the shareholders set forth therein, and Raymond Boyer, as the representative of each of the shareholders set forth therein (incorporated by reference to Exhibit 10.19 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.20 Agreement and Plan of Merger. dated September 16, 2020, by and among PurePenn LLC, the members thereof, Trulieve Cannabis Corp. and Trulieve PA Merger Sub 1, Inc. (incorporated by reference to Exhibit 10.20 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.21 Registration Rights Agreement, dated November 12, 2020, by and among Trulieve Cannabis Corp., each of the shareholders set forth therein, and Gabriel A. Perlow, as the representative of each of the shareholders set forth therein (incorporated by reference to Exhibit 10.21 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.22 Membership Interest Purchase Agreement, dated September 16, 2020, by and among Keystone Relief Centers LLC, the sellers set forth therein, Dr. Robert Capretto, as the representative of each seller set forth therein. Trulieve PA LLC and Trulieve Cannabis Corp. (incorporated by reference to Exhibit 10.22 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.23 Asset Purchase Agreement, dated October 1, 2020, by and between Life Essence, Inc. and Patient Centric of Martha's Vineyard Ltd. (incorporated by reference to Exhibit 10.23 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.24 Asset Purchase Agreement, dated December 1, 2020, by and among Life Essence, Inc. Trulieve Cannabis Corp., Sammartino Investments, LLC, Nature's Remedy of Massachusetts, Inc. and John Brady (incorporated by reference to Exhibit 10.24 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 10.25 Promissory Note, dated May 24, 2018. by and between George Hackney, Inc., d/b/a Trulieve and Kim Rivers, as amended by that certain First Amendment to Promissory Note dated as of December 31, 2019 (incorporated by reference to Exhibit 10.25 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)
- 21.1 Subsidiaries of the Registrant (incorporated by reference to Exhibit 21.1 to the Company's Registration Statement on Form S-1 (File No. 333-252052)) (filed on SEDAR under the filing description "Other" on January 13, 2021)