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DLA Piper (Canada) LLP

October 31, 2019

FILE NUMBER: 038884-00005

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Securities NL, Government of Newfoundland and Labrador

Re: Trulieve Cannabis Corp. – Prospectus Supplement dated October 31, 2019

We refer to the prospectus supplement (the “**Supplement**”) of Trulieve Cannabis Corp. (the “**Company**”) dated October 31, 2019 to the final short form base shelf prospectus of the Company dated May 14, 2019, relating to the sale of units (“**Units**”) of the Company. Capitalized terms used herein without definition have the meanings ascribed thereto in the Supplement.

We hereby consent to the references to our name on pages “ii” and “iii” of the Prospectus Supplement and under the headings “Legal Matters” and “Agent for Service of Process”, and to the use of our opinion under the heading “Certain Canadian Federal Income Tax Consideration” and “Eligibility for Investment”, which opinion is provided as of the date of the Prospectus Supplement.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Supplement that are derived from our opinions in the Supplement or that are within our knowledge as a result of the services we performed in the preparation of the Supplement.

Sincerely,

DLA Piper (Canada) LLP

(signed) “DLA Piper (Canada) LLP”