

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

1. Names of the Parties to the Transaction

Trulieve Cannabis Corp., formerly Schyan Exploration Inc. (“**Trulieve Cannabis**”), Trulieve, Inc. (“**Trulieve US**”) and Schyan Sub Inc., a wholly owned subsidiary of Trulieve Cannabis (“**Subco**”).

2. Description of the Transaction

On September 11, 2018, Trulieve Cannabis, Trulieve US and Subco entered into a merger agreement (“**Merger Agreement**”) pursuant to which Subco would merge with and into Trulieve US and Trulieve US would become a wholly-owned subsidiary of Trulieve Cannabis (the “**Merger**”). Prior to the completion of the Merger, Trulieve Cannabis changed its name from “Schyan Exploration Inc.” to “Trulieve Cannabis Corp.”, restructured its share capital to, among other things, re-designate its existing common shares as subordinate voting shares (“**Subordinate Voting Shares**”) and consolidated its existing common shares on the basis of one Subordinate Voting Share for each 80.94486 existing common shares. Pursuant to the Merger, the former shareholders of Trulieve received an aggregate of 10,927,500 Subordinate Voting Shares (3,573,450 of which Subordinate Voting Shares were immediately converted into 35,734.50 multiple voting shares (“**Multiple Voting Shares**”), 852,466 super voting shares (“**Super Voting Shares**”) and 134,368 Multiple Voting Shares.

3. Effective date of the Transaction

September 21, 2018

4. Names of each Party, if any, that ceased to be a Reporting Issuer subsequent to the Transaction and of each Continuing Entity

Trulieve Cannabis continues to be reporting issuer in Ontario. No party ceased to be a reporting issuer.

5. Date of the Reporting Issuer’s First Financial Year-End Subsequent to the Transaction

December 31, 2018.

6. Periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year subsequent to the Transaction

Trulieve Cannabis will file interim financial statements for the nine months ended September 30, 2018, on or before November 29, 2018, annual financial statements for the year ended December 31, 2018, on or before April 30, 2019, interim financial statements for the three months ended March 31, 2019 on or before May 30, 2019, interim financial statements for the six months ended June 30, 2019 on or before August 29, 2019, interim financial statements for the nine months ended September 30, 2019 on or before November 29, 2019 and annual financial statements for the year ended December 31, 2019, on or before April 30, 2020.

7. Documents filed under NI 51-102 Continuous Disclosure Obligations that describe the Transaction

The following documents describing the transaction were filed on SEDAR at www.sedar.com under Trulieve Cannabis's profile (formerly Schyan's profile):

- a) press release dated September 11, 2018, announcing the execution of the Merger Agreement;
- b) material change report dated September 11, 2018 relating to the execution of the Merger Agreement;
- c) Merger Agreement dated September 11, 2018;
- d) Listing Statement dated September 21, 2018;
- e) press release dated September 21, 2018 announcing the closing of the Merger; and
- f) material change report dated September 21, 2018 relating to the completion of the Merger.