

**SCHYAN EXPLORATION INC./EXPLORATION SCHYAN INC.**

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Mailing:

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North York, ON M2N 6N1

**NOTICE OF ANNUAL GENERAL & SPECIAL MEETING**

**NOTICE IS HEREBY GIVEN** that the Annual General & Special Meeting of shareholders (the “**Meeting**”) of Schyan Exploration Inc./Exploration Schyan Inc. (the “**Company**”) will be held at the offices of Aird & Berlis LLP located at 181 Bay Street, Suite 1800, Toronto, Ontario on June 25, 2014 at 4:00 p.m. (EDT), for the following purposes:

- (a) to receive the Company's audited financial statements for the financial year ended December 31, 2011, and the report of the auditor thereon;
- (b) to receive the Company's audited financial statements for the financial year ended December 31, 2012, and the report of the auditor thereon;
- (c) to receive the Company's audited financial statements for the financial year ended December 31, 2013, and the report of the auditor thereon;
- (d) to elect six (6) directors;
- (e) to appoint McGovern, Hurley, Cunningham LLP as the auditor of the Company and to authorize the directors to fix the auditor's remuneration;
- (f) to consider and, if deemed advisable, to pass (with or without variation) an ordinary resolution approving and confirming the adoption by the Company of the Shareholder Rights Plan approved by the Company's Board of Directors;
- (g) to consider and, if deemed advisable, to approve the Company's 2014 Stock Option Plan; and
- (h) to transact such further and other business as may be properly come before the Meeting or any adjournment or adjournments thereof.

A shareholder wishing to be represented by proxy at the meeting or any adjournment thereof must deposit his duly executed form of proxy with the Company's transfer agent and registrar, Capital Transfer Agency Inc., Attention Proxy Department, 121 Richmond Street West, Suite 401, Toronto, Ontario, Canada M5H 2K1 not later than 4:00 p.m. (EDT) on June 23, 2014 or, if the meeting is adjourned, not later than 48 hours, excluding Saturdays and holidays, preceding the time of such adjourned meeting.

Shareholders who are unable to attend the meeting in person, are requested to date, complete, sign

and return the enclosed form of proxy so that as large a representation as possible may be had at the meeting.

#### **NOTICE-AND-ACCESS**

Notice is also hereby given that the Company has decided to use the notice-and-access method of delivery of meeting materials for the Meeting. The notice-and-access method of delivery of meeting materials allows the Company to deliver the meeting materials over the internet in accordance with the notice-and-access rules adopted by the Canadian Securities Administrators under National Instrument 54-101 - *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("**Notice and Access Provisions**"). Under the Notice and Access Provisions, shareholders still receive a proxy or voting instruction form (as applicable) enabling them to vote at the Meeting. However, instead of a paper copy of the Circular, the annual financial statements and related management's discussion and analysis and other meeting materials (collectively the "**Meeting Materials**"), shareholders will receive a notification (the "**Notice-and-Access Notification**") with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the cost of printing and mailing materials to shareholders.

The Company will not use the procedure known as 'stratification' in relation to the use of Notice-and-Access Provisions. Stratification occurs when a reporting issuer using the Notice-and-Access Provisions provides a paper copy of the Meeting Materials to some shareholders with the Notice and Access Notification. In relation to the meeting, all shareholders will receive the required documentation under the Notice-and-Access Provisions, which will not include a paper copy of the circular.

Shareholders are reminded to review the Meeting Materials prior to voting.

#### **Websites Where Meeting Materials Are Posted:**

Meeting Materials can be viewed online under the Company's profile at [www.sedar.com](http://www.sedar.com) or on the Company's transfer agent Capital Transfer Agency Inc. ("**Capital Transfer**") website at [www.capitaltransferagency.com](http://www.capitaltransferagency.com).

#### **How to Obtain Paper Copies of the Meeting Materials**

Registered holders or non-registered holders may request paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Meeting Materials are posted on the Company's website. In order to receive a paper copy of the Meeting Materials or if you have questions concerning the Notice-and-Access Provisions, please call the Company's transfer agent toll free 1-800-631-0940. **Requests should be received by 10:00 a.m. on June 18, 2014 in order to receive the Meeting Materials in advance of the Meeting.**

**DATED** this 26<sup>th</sup> day of May, 2014.

**BY ORDER OF THE BOARD**

*"Mitchell E. Lavery" (Signed)*

President and Chief Executive Officer