

FORM 13-502F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

Reporting Issuer Name: Applied Inventions Management Inc.

End date of last completed fiscal year: August 31, 2007

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its last completed fiscal year)

Retained earnings or deficit	<u>(\$3,268,003) (A)</u>
Contributed surplus	<u>\$731,040 (B)</u>
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	<u>\$2,142,923 (C)</u>
Non-current borrowings (including the current portion)	<u>\$394,041 (D)</u>
Finance leases (including the current portion)	<u>\$Nil (E)</u>
Non-controlling interest	<u>\$Nil (F)</u>
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	<u>\$Nil (G)</u>
Any other item forming part of equity and not set out specifically above	<u>\$Nil (H)</u>
Capitalization for the last completed fiscal year (Add items (A) through (H))	<u>(\$1)</u>
Participation Fee (From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)	<u>\$600</u>
Late Fee, if applicable (As determined under section 2.5 of the Rule)	<u>\$150</u>