

**FORM 13-502F2**  
**CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**Reporting Issuer Name:** Applied Inventions Management Inc.

**End date of last completed fiscal year:** August 31, 2003

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its last completed fiscal year)

Retained earnings or deficit	<u>(\$3,386,180) (A)</u>
Contributed surplus	<u>\$731,040 (B)</u>
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	<u>\$2,142,923 (C)</u>
Non-current borrowings (including the current portion)	<u>\$448,515 (D)</u>
Finance leases (including the current portion)	<u>\$Nil (E)</u>
Non-controlling interest	<u>\$Nil (F)</u>
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	<u>\$Nil (G)</u>
Any other item forming part of equity and not set out specifically above	<u>\$Nil (H)</u>
<b>Capitalization for the last completed fiscal year</b> (Add items (A) through (H))	<u>(\$63,702)</u>
<b>Participation Fee</b> (From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)	<u>\$1,000</u>
<b>Late Fee, if applicable</b> (As determined under section 2.5 of the Rule)	<u>\$250</u>