

FORM 13-502F2

CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

Reporting Issuer Name: APPLIED INVENTIONS MANAGEMENT INC.

End date of last completed fiscal year: AUGUST 31, 2012

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its last completed fiscal year)

Retained earnings or deficit	<u>(\$3,396,458)</u> (A)
Contributed surplus	<u>\$731,040</u> (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	<u>\$2,142,923</u> (C)
Non-current borrowings (including the current portion)	<u>494,727</u> (D)
Finance leases (including the current portion)	<u>0</u> (E)
Non-controlling interest	<u>0</u> (F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	<u>0</u> (G)
Any other item forming part of equity and not set out specifically above	<u>0</u> (H)

**Capitalization for the last completed fiscal year**

(Add items (A) through (H))

**(\$27,768)**

**Participation Fee**

(From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)

\$960.00

**Late Fee, if applicable**

(As determined under section 2.5 of the Rule)