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VIA ELECTRONIC TRANSMISSION

January 28, 2015

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: EAGLEFORD ENERGY CORP

We are pleased to confirm that copies of the following proxy-related materials were mailed on January 28, 2015 to the registered shareholders:

- 1 Proxy with Request for Financial Statements
- 2 Notice of Meeting and Management Information Circular
- 3 Financial Statements and Management's Discussion and Analysis - To holders who requested
- 4 Proxy Return Envelope

Yours truly,
TMX Equity Transfer Services

"Fraser Monkman"
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