

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Eagleford Energy Inc. ("Eagleford" or the "Company")
Suite 1505, 1 King Street West,
Toronto, Ontario, M5H 1A1

Item 2. Date of Material Change

September 9, 2013

Item 3. News Release

Press release issued by the Company on September 12, 2013 and disseminated using a Canadian news wire service.

Item 4. Summary of Material Change

The Company entered into a settlement agreement with the mineral rights owners of the Matthews Lease, a property comprising approximately 2,629 gross acres of land in Zavala County, Texas (the "Matthews Lease").

Item 5. Full Description of Material Change

The Company that it has entered into a settlement agreement with the mineral rights owners of the Matthews Lease, a property comprising approximately 2,629 gross acres of land in Zavala County, Texas. A new lease has now been signed with the Company's subsidiary, Eagleford Energy, Zavala, Inc. effective September 1, 2013 with a Primary Term expiring January 31, 2014 (subject to certain extensions) and can be maintained through the implementation of a continuous drilling program and the provision of certain royalty payments.

Item 6. Reliance on sub-section 7.1(2) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

No information has been omitted from this material change report.

Item 8. Executive Officer

The following executive officer of the Company is knowledgeable about the material change and the Report and may be contacted by the Commission as follows:

James Cassina, President

Telephone: 416 364-4039

Facsimile: 416 364-8244

Item 9. Date of Report

September 12, 2013