

VIA ELECTRONIC TRANSMISSION

February 7, 2013

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: Eagleford Energy Inc

We are pleased to confirm that copies of the following materials were mailed to the registered shareholders and to the Non-Objecting Beneficial Owners on February 01, 2013:

- 1) Proxy
- 2) Supplemental Mailing Request Form
- 3) Notice of Meeting and Management Information Circular
- 4) Financial Statements and MD&A
- 5) Online Voting Insert
- 6) Proxy Return Envelope

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

" *Luisa Roberto* "
Client Relations
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cc: Jenn Javier