

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Eagleford Energy Inc. ("Eagleford" or the "Company")
Suite 1505, 1 King Street West,
Toronto, Ontario, M5H 1A1

Item 2. Date of Material Change

June 4, 2012

Item 3. News Release

Press release issued by the Company on June 6, 2012 and disseminated using a Canadian news wire service.

Item 4. Summary of Material Change

The Company has retained The PrinceRidge Group LLC to act as exclusive Financial Advisor to the Company for a period of six months.

Item 5. Full Description of Material Change

The Company has retained The PrinceRidge Group LLC ("PrinceRidge") to act as its exclusive Financial Advisor to the Company for a period of six months, to assist the Company in identifying and evaluating potential transactions to enhance the future growth and expansion of the Company.

As consideration the Company will pay PrinceRidge an engagement fee of US\$15,000 and a monthly advisory fee of US\$10,000 per month. In addition the Company has agreed to pay success fees to PrinceRidge of 8% of the transaction amount for equity raised and 4% of the transaction amount for any debt securities, sale transaction or business combination entered into by the Company.

Item 6. Reliance on sub-section 7.1(2) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

No information has been omitted from this material change report.

Item 8. Executive Officer

The following executive officer of the Company is knowledgeable about the material change and the Report and may be contacted by the Commission as follows:

James Cassina, President

Telephone: 416 364-4039

Facsimile: 416 364-8244

Item 9. Date of Report

June 6, 2012