



EQUITY

Equity Financial Trust Company

200 University Ave., Suite 400
Toronto, Ontario M5H 4H1
T 416.361.0152 F 416.361.0470

VIA ELECTRONIC TRANSMISSION

January 31, 2012

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: EAGLEFORD ENERGY INC

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on January 30, 2012.

1. Proxy
2. Supplemental Mailing Request Form
3. Notice of Annual and Special Meeting of Shareholders and Management Information Circular
4. Management's Discussion and Analysis and Financial Condition and Operating Results for the year ended August 31, 2011, and Consolidated Financial Statements for the years ended August 31, 2011, 2010 and 2009
5. Online Voting Insert
6. Proxy Return Envelope

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

"Aleesha Seaton"
Relationship Manager, Client Relations
Telephone: 416.361.0930 ext.268
aseaton@equityfinancialtrust.com

c.c. Jenn Javier, Administrator, Client Relations