

**VIA ELECTRONIC TRANSMISSION**

December 23, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**RE: EAGLEFORD ENERGY INC**
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the Annual and Special Meeting of Securityholders for EAGLEFORD ENERGY INC.

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|----|---|--------------------|
| 1. | ISIN: | CA27004B1040 |
| | CUSIP: | 27004B104 |
| 2. | Date Fixed for the Meeting: | February 24, 2012 |
| 3. | Record Date For Notice: | January 23, 2012 |
| 4. | Record Date For Voting: | January 23, 2012 |
| 5. | Beneficial Ownership Determination Date: | January 23, 2012 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting: | Common Shares |
| 8. | Business to be conducted at the meeting: | Annual and Special |

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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