

Form 51-102F3
Material Change Report

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

CDN Maverick Capital Corp. (the “Company”)
Suite 2150 – 555 West Hastings Street,
Vancouver, B.C.,
V6B 4N6

Item 2. Date of Material Change

January 7, 2021

Item 3. News Release

The news release was disseminated through CSE, BC Securities Commission, Alberta Securities Commission, Ontario Securities Commission, Stockwatch, and Market News.

Item 4. Summary of Material Change

CDN Maverick Capital Corp. (“Maverick” or the “Company”) (CSE: CDN; OTC PINK:AXVEF; Frankfurt: A117RU) is pleased to announce that it has acquired all of the outstanding share capital of Midas Capital Inc. (“Midas”), a private arms’ length company, pursuant to the terms of a share exchange agreement (the “Agreement”) entered into with the sole shareholder and principal of Midas. Midas holds 100% interest in 25 minerals claims known as the Olinghouse Property, which covers an area of approximately 516.52 acres, located in Washoe County, Nevada. Maverick presently holds the Rainbow Canyon Project (the “RC Project”) and made this strategic acquisition as an addition to the RC Project; as it encompasses both the northern and southern extensions of the RC Project and is adjacent to the Olinghouse Mine.

Item 5. Full Description of Material Change

CDN Maverick Capital Corp. (“Maverick” or the “Company”) (CSE: CDN; OTC PINK:AXVEF; Frankfurt: A117RU) is pleased to announce that it has acquired all of the outstanding share capital of Midas Capital Inc. (“Midas”), a private arms’ length company, pursuant to the terms of a share exchange agreement (the “Agreement”) entered into with the sole shareholder and principal of Midas. Midas holds 100% interest in 25 minerals claims known as the Olinghouse Property, which covers an area of approximately 516.52 acres,

located in Washoe County, Nevada. Maverick presently holds the Rainbow Canyon Project (the “RC Project”) and made this strategic acquisition as an addition to the RC Project; as it encompasses both the northern and southern extensions of the RC Project and is adjacent to the Olinghouse Mine.

Pursuant to the Agreement, dated December 31, 2020, Maverick has acquired all of the issued and outstanding shares of Midas for consideration consisting of \$50,000 USD cash and 700,000 common shares issued at a deemed price \$0.1575 per share.

About CDN Maverick Capital Corp.

CDN Maverick Capital Corp. is a Vancouver-based junior resource company with projects in North America. CDN Maverick is focused on the development of the following mineral properties:

- The Ranger Lake Gold Project consists of 1,107 hectares of prospective gold exploration in southern Quebec, Canada.
- The Rainbow Canyon Gold Property consists of 417 hectares of prospective gold exploration in the Olinghouse mining district, in the Washoe County Nevada.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Sandy MacDougall, President & C.E.O.
Phone: (604) 662-7902

Item 9. Date of Report

Dated at Vancouver this 7th day of January, 2021.

By: CDN Maverick Capital Corp.
“Sandy MacDougall”
Sandy MacDougall, President & C.E.O.