

# TUPPER JONSSON & YEADON

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AN ASSOCIATION OF LAWYERS AND LAW CORPORATIONS

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**REPLY ATTENTION OF: Carl R. Jonsson**  
**Direct Tel: (604) 640-6357**  
**OUR FILE: 1076-1**

May 9, 2014

BC Securities Commission  
P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, BC V7Y 1L2

Dear Sirs:

**Re: Acrex Ventures Ltd.**  
**Refiling of Annual MD & A**

On behalf of our client, Acrex Ventures Ltd., this letter accompanies the refiling of its amended Annual Management Discussion and Analysis dated April 4, 2014.

The document is being refiled because the previous filed version inadvertently omitted Item 4 Selected Annual Information – which is now included in the Amended MD & A filed herewith.

Yours truly,  
TUPPER JONSSON & YEADON

*“Carl R. Jonsson”*

Per:  
Carl R. Jonsson