

NOTICE OF CHANGE OF AUDITOR
(National Instrument 51-102)

BERKLEY RENEWABLES INC.
(the “Company”)

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

And To: Charlton & Company, Chartered Professional Accountants
Mao & Ying LLP, Chartered Professional Accountants

Dear Sirs/Mesdames:

Pursuant to National Instrument 51-102 - *Continuous Disclosure Obligations* (“**NI 51-102**”), the Company hereby gives notice that effective June 20, 2022, Charlton & Company, Chartered Professional Accountants (the “**Former Auditor**”) has, at the Company’s request, resigned as the auditor of the Company, and that Mao & Ying LLP, Chartered Professional Accountants (the “**Successor Auditor**”) has been appointed as the Company’s auditor in their place.

The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the Company’s Audit Committee and Board of Directors. The Company will ask the shareholders of the Company to ratify the appointment of Mao & Ying LLP at the next annual general meeting of the shareholders of the Company.

There have been no modified opinions in the Former Auditor’s reports in connection with the audits of the Company’s two most recently completed fiscal years.

There are no reportable events, including disagreements, consultations or unresolved issues, as such terms are defined in NI 51-102.

Dated at Vancouver, British Columbia this 20th day of June, 2022.

**BY ORDER OF THE BOARD OF
BERKLEY RENEWABLES INC.**

“Matthew Wayrynen”
Matthew Wayrynen, President & CEO