

January 9, 2012

Dear Shareholder:

As announced on January 9, 2012, a special meeting of shareholders is scheduled for February 2, 2012 where you will be asked to consider ordinary resolutions to approve a name change (the "Name Change") and a consolidation of the Company's common shares on a basis of one (1) post-consolidation share for every ten (10) pre-consolidation shares, or such lesser whole number of pre-consolidation shares as the directors may determine (the "Consolidation"). If the resolution is approved by a simple majority of shareholders voting at the Meeting, the directors will have the sole discretion to effect the Name Change and to select the final consolidation ratio and to implement the Consolidation, subject to the approval of the Canadian National Stock Exchange.

The Company currently has 46,139,482 issued and outstanding common shares. In the event that the Consolidation is conducted on a 10 for 1 basis, the Company would have approximately 4,613,948 shares outstanding following the Consolidation. Outstanding stock options and warrants will similarly be adjusted to the Consolidation ratio.

In order to provide general working capital and to pursue future business expansion purposes, it is management's opinion that the Company's existing issued and outstanding share capital is not conducive to completing such additional equity financing, and that the Consolidation is required in order to facilitate attracting new equity investment in the Company. Management intends to change its name in order to better reflect the Company's strategic focus on renewable energy initiatives, however; it will continue to trade under the symbol "BRI" on the Canadian National Stock Exchange.

On behalf of management and the Board of Directors, I urge you to cast a positive vote on the business at hand and thank you for your support.

Yours truly,

BERKLEY RESOURCES INC.

Matt Wayrynen
President and Chief Executive Officer