Interim Condensed Financial Statements of

672800 N.B. Inc.

October 31, 2016
(Unaudited - prepared in Canadian dollars)

Contents

Interim Condensed Financial Statements:

672800 N.B. Inc.
Statement of Financial Position
As at October 31, 2016 and April 30, 2016
(Unaudited - prepared in Canadian dollars)

	Notes	October 31, 2016	April 30, 2016
Assets			
Current			
Cash and cash equivalents		**$ 267,285**	$ 40,763
Accounts receivable		**1,263,616**	897,055
Loan receivable	3	**10,000**	
Inventory		**23,960**	-
Prepaid expenses		**105,169**	51,642
		1,670,030	989,460
Property and equipment	4	**419,895**	166,654
Loan receivable	3	**20,000**	-
		$ 2,109,925	$ 1,156,114
Liabilities and Equity			
Current			
Accounts payable and accrued liabilities	5	**$ 1,215,772**	$ 470,381
Due to shareholders	7	**38,625**	38,035
Income taxes payable		**207,900**	103,873
Current portion of long-term debt	6	**155,225**	259,736
		1,617,522	872,025
Long-term debt	6	**33,665**	58,275
Deferred tax liabilities		**29,000**	11,504
		1,680,187	941,804
Equity			
Share capital	9	**98**	98
Retained earnings		**429,640**	214,212
		429,738	214,310
		$ 2,109,925	$ 1,156,114

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672800 N.B. Inc.
Statement of Income and Comprehensive Income
Six Months Ended October 31,
(Unaudited - prepared in Canadian dollars)

	Notes	2016	2015
Total revenue		**$ 3,281,717**	$ 882,634
Expenses			
Operating, general and administrative	12	**2,929,456**	712,973
Finance expenses	13	**15,310**	8,976
		2,944,766	721,949
Income before income taxes		**336,951**	160,685
Income tax expense			
Current		**104,027**	16,014
Future		**17,496**	
		121,523	16,014
Net income and comprehensive income for the period		**$ 215,428**	$ 160,685
Earnings per common share for the period			
Basic and diluted		**$ 2,198.24**	$ 1,606.85
Weighted average number of common shares outstanding			

672800 N.B. Inc.

Statement of Changes in Equity
Six Months Ended October 31, 2016 and 2015
(Unaudited - prepared in Canadian dollars)

	Notes	Number of shares		Share capital		Retained earnings (deficit)		Total equity (deficit)
Balance at April 30, 2015		100	$	100	$	(53,892)	$	(53,792)
Net income and comprehensive income for the period		-		-		160,685		160,685
Balance at October 31, 2015		100	$	100	$	106,793	$	106,893
Balance at April 30, 2016		98	$	98	$	214,212	$	214,310
Net income and comprehensive income for the period		**-**		**-**		**215,428**		**215,428**
Balance at October 31, 2016		**98**	**$**	**98**	**$**	**429,640**	**$**	**429,738**

The accompanying notes are an integral part of these financial statements

672800 N.B. Inc.

Statement of Cash Flows
Six Months Ended October 31,
(Unaudited - prepared in Canadian dollars)

	Notes	2016	2015
Cash flows from operating activities			
Net income for the period		**$ 215,428**	$ 160,685
Items not affecting cash			
Amortization		**28,754**	20,954
Increased in net deferred tax liabilities		**17,496**	-
		261,678	181,639
Changes in non-cash working capital balances			
Increase in accounts receivable		**(366,561)**	(122,176)
Increase in inventory		**(23,960)**	-
Increase in prepaid expenses		**(53,527)**	(1,355)
Increase in accounts payable and accrued liabilities		**745,391**	61,650
Increase in income taxes payable		**104,027**	-
		667,048	119,758
Cash flows used in financing activities			
Repayment of long-term debt		**(129,121)**	(104,522)
Repayment of advances from shareholders		**-**	(45,110)
Loan advance	3	**(30,000)**	-
Advances from shareholders		**590**	-
		(158,531)	(149,632)
Cash flows used in investing activities			
Purchase of property and equipment		**(281,995)**	(22,837)
		(281,995)	(22,837)
Net increase (decrease) in cash and cash equivalents during the period		**226,522**	(52,711)
Cash and cash equivalents, beginning of period		**40,763**	332,348
Cash and cash equivalents, end of period		**$ 267,285**	$ 279,637
Supplemental cash flow information			
Income taxes paid		**$ -**	$ -
Finance expense paid		**15,310**	8,976

The accompanying notes are an integral part of these financial statements

1. Nature of business and going concern uncertainty:

672800 N.B. Inc. (the "Company"), a private company doing business as "Marijuana For Trauma" ("MFT"), was incorporated in 2013 under the laws of the Province of New Brunswick with its registered office at 255 Restigouche Road, Oromocto, New Brunswick, E2V 2H1. The Company is engaged in the business of helping veterans with post traumatic stress disorder. The Company provides services to assist veterans in selecting a licensed producer of cannabis, identify appropriate strains, and consult and support veterans regarding the use of medical cannabis.

These interim condensed financial statements ("interim statements") were approved for issuance by the Company's board of directors on January 7, 2017.

2. Basis of preparation:

(a) Statement of compliance:

These interim statements are unaudited and have been prepared on a condensed basis in accordance with International Accounting Standard 34, *Interim Financial Reporting*, issued by the International Accounting Standards Board and interpretations of the International Financial Reporting Interpretations Committee using accounting policies consistent with International Financial Reporting Standards ("IFRS").

These interim statements for the six months ended October 31, 2016 and 2015 should be read together with the annual financial statements as at and for the year ended April 30, 2016. The same accounting policies and methods of computation were followed in the preparation of these interim statements as were followed in the preparation of and as described in note 3 of the annual financial statements as at and for the year ended April 30, 2016, except as follows:

(i) IAS 1, *Presentation of Financial Statements* ("IAS 1") - On May 1, 2016, the Company implemented certain amendments to IAS 1, which clarify guidance on the concepts of materiality and aggregation of items in the financial statements, the use and presentation of subtotals in the statement of operations and the statement of comprehensive income or loss, and which provide additional flexibility in the structure and disclosures of the financial statements to enhance understandability. The implementation of amendments to IAS 1 had no impact to the Company's interim statements for the six months ended October 31, 2016.

(ii) IFRS 10, *Consolidated Financial Statements* ("IFRS 10") and IAS 28, *Investments in Associates and Joint Ventures (2011)* ("IAS 28") - the Company implemented certain amendments to IFRS 10 and IAS 28 on May 1, 2016. These amendments relate to the sale or contribution of assets between an investor and its associate or joint venture and require the recognition of a full gain or loss when a transaction involves a business, whereas a partial gain or loss is recognized when a transaction involves assets that do not constitute a business. The implementation of amendments to IFRS 10 and IAS 28 had no impact to the Company's interim statements for the six months ended October 31, 2016.

2. Basis of preparation (continued):

(iii) IFRS 11, *Joint Arrangements* ("IFRS 11") - Amendments to IFRS 11 address how a joint operator should account for the acquisition of an interest in a joint operation in which the activity of the joint operation constitutes a business and requires that such transactions be accounted for using the principles related to business combinations accounting as outlined in IFRS 3, Business Combinations. The Company implemented the amendments to IFRS 11 effective May 1, 2016. The implementation of amendments to IFRS 11 had no impact to the Company's interim statements for the six months ended October 31, 2016.

(iv) IAS 16, *Property, Plant and Equipment* ("IAS 16") and IAS 38, *Intangible Assets* ("IAS 38") - On May 1, 2016, the Company implemented amendments to IAS 16 and IAS 38, which eliminated the use of a revenue-based depreciation method for items of property, plant and equipment and eliminated the use of a revenue-based amortization model for intangible assets except in certain specific circumstances. The implementation of amendments to IAS 16 and IAS 38 had no impact to the Company's interim statements for the six months ended October 31, 2016.

(b) Basis of presentation:

These interim statements have been prepared using the historical cost convention except for certain financial instruments which have been measured at fair value. All monetary references expressed in these notes are references to Canadian dollar amounts ("$").

(c) Critical accounting judgments, estimates and assumptions:

The preparation of the financial statements in conformity with IFRS requires management to make judgments, estimates and assumptions that affect the reported amounts of assets, liabilities and contingent liabilities at the date of the interim financial statements and the reported amounts of revenue and expenses during the reporting period. Estimates and assumptions are continuously evaluated and are based on management's experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. Uncertainty about these judgments, estimates and assumptions could result in outcomes that could require a material adjustment to the carrying amount of the asset or liability affected in future periods.

The information about significant areas of estimation uncertainty and judgment considered by management in preparing the interim statements were the same as those in the preparation of the annual financial statements as at and for the year ended April 30, 2016.

(d) Future accounting pronouncements:

IFRS accounting standards, interpretations and amendments to existing IFRS accounting standards that were not yet effective as at April 30, 2016, are described in Note 18 to the annual financial statements as at and for the year ended April 30, 2016. There have been no other changes to existing IFRS accounting standards and interpretations since April 30, 2016 that are expected to have a material effect on the Company's interim statements.

(Unaudited - prepared in Canadian dollars)

3. Loan receivable:

Loans receivable consists of the following as at October 31, 2016 and April 30, 2016:

	October 31, 2016	April 30, 2016
Mary Jane Vapes Inc. (a)	**$ 30,000**	$ -
Current portion of long-term debt	**(10,000)**	-
Long-term debt	**$ 20,000**	$ -

(a) On June 21, 2016, the Company loaned $30,000 to Mary Jane Vapes Inc. for the purpose of enabling it to open a location in Oromocto, New Brunswick, and to allow the two companies to cross-sell their products. Mary Jane Vapes Inc. is a related corporation, as the shareholders of the Company are also significant shareholders of Mary Jane Vapes Inc. The loan is unsecured, non-interest bearing, and is repayable annually at $10,000 per year and is due on June 21, 2019.

(Unaudited - prepared in Canadian dollars)

4. Property and equipment:

A continuity of the components of property and equipment as at and for the six months ended October 31, 2016 and as at April 30, 2016 are as follows:

Cost	Computer equipment	Computer software	Furniture and equipment	Vehicles	Leasehold improvements	Total
Balance - May 1, 2015	$ 10,100	$ -	$ 36,771	$ 60,854	$ 27,671	$ 135,396
Additions	9,466	34,155	32,349	11,000	29,767	116,737
Disposals	-	-	-	-	(27,066)	(27,066)
Balance - April 30, 2016	$ 19,566	$ 34,155	$ 69,120	$ 71,854	$ 30,372	$ 225,067
Additions	**16,316**	**125,213**	**73,332**	**615**	**66,519**	**281,995**
Balance – October 31, 2016	**$ 35,882**	**$ 159,368**	**$ 142,452**	**$ 72,469**	**$ 96,891**	**$ 507,062**

Accumulated Amortization	Computer equipment	Computer software	Furniture and equipment	Vehicles	Leasehold improvements	Total
Balance - May 1, 2015	$ 2,119	$ -	$ 6,495	$ 9,128	$ 4,177	$ 21,919
Amortization	4,123	7,493	5,445	17,168	7,678	41,907
Disposals	-	-	-	-	(5,413)	(5,413)
Balance - April 30, 2016	$ 6,242	$ 7,493	$ 11,940	$ 26,296	$ 6,442	$ 58,413
Amortization	**3,336**	**3,766**	**8,515**	**6,645**	**6,492**	**28,754**
Balance – October 31, 2016	**$ 9,578**	**$ 11,259**	**$ 20,455**	**$ 32,941**	**$ 12,934**	**$ 87,167**

Carrying Value	Computer equipment	Computer software	Furniture and equipment	Vehicles	Leasehold improvements	Total
Balance - April 30, 2016	$ 13,324	$ 26,662	$ 57,180	$ 45,558	$ 23,930	$ 166,654
Balance – October 31, 2016	**$ 26,304**	**$ 148,109**	**$ 121,997**	**$ 39,528**	**$ 83,957**	**$ 419,895**

(Unaudited - prepared in Canadian dollars)

5. Accounts payable and accrued liabilities:

Accounts payable and accrued liabilities consists of the following as at October 31, 2016 and April 30, 2016:

	October 31, 2016	April 30, 2016
Accounts payable and accrued liabilities	**$ 797,736**	$ 179,192
Due to The Longevity Project Corp. (a)	**198,913**	146,787
Employee deductions payable	**73,903**	32,279
Harmonized Sales Tax payable	**145,220**	112,123
	$ 1,215,772	$ 470,381

(a) Advances have been received from The Longevity Project Corp. These advances are unsecured, non-interest bearing, and are due on demand. (See also Note 16(a)).

6. Long-term debt:

Long-term debt consists of the following as at October 31, 2016 and April 30, 2016:

	October 31, 2016	April 30, 2016
Aphria Inc. Promissory Note (a)	**$ 148,942**	$ 274,550
Scotia Bank Loan (b)	**39,948**	43,461
Total debt	**$ 188,890**	$ 318,011
Current portion of long-term debt	**(155,225)**	(259,736)
Long-term debt	**$ 33,665**	$ 58,275

(a) In March 2015, the Company signed a Promissory Note and borrowed $500,000 from Aphria Inc., a publicly-traded company (TSXV: "APH") for working capital purposes. The Promissory Note bears interest at 3% per annum, repayable in equal monthly installments of $21,491 (including interest) commencing on June 30, 2015 and matures on March 29, 2017. For the six months ended October 31, 2016, included in the statement of income and comprehensive income is interest expense of $3,335 (six months ended October 31, 2015 – $5,743) paid to Aphria Inc.

(b) In July 2014, the Company obtained an 8-year loan from the Bank of Nova Scotia to purchase a vehicle. The loan is collateralized against the vehicle and bears interest at 3.99% per annum, repayable in bi-weekly instalments of $298.14 commencing on July 31, 2014 and matures on July 31, 2022. For the six months ended October 31, 2016, included in the statement of income and comprehensive income is interest expense paid of $818 (Six months ended October 31, 2015 - $940).

(Unaudited - prepared in Canadian dollars)

6. Long-term debt (continued):

As at October 31, 2016, the principal repayments on long-term debt are as follows:

2017	**$**	**155,225**
2018		**6,539**
2019		**7,071**
2020		**7,092**
2021		**7,379**
Subsequent		**5,584**
	$	**188,890**

7. Due to shareholders:

The amounts due to shareholders are non-interest bearing and are due on demand. The amounts due to shareholders are as follows as at October 31, 2016 and April 30, 2016:

	October 31, 2016		April 30, 2016	
Due to Fabian Henry	**$**	**35,577**	$	35,018
Due to Michael Southwell		**3,048**		3,017
	$	**38,625**	$	38,035

8. Related party transactions:

All transactions with related parties have occurred in the normal course of operations and are recorded at the exchange amount, which is the amount of consideration established and agreed to by the related parties.

(a) During the six months ended October 31, 2016 the company paid $142,500 (NIL - 2015) in wages to three key management personnel. There was no other compensation paid to key management or the directors during the six months ended 2016 or 2015.

(b) As at October 31, 2016 and April 30, 2016, the Company had amounts due to shareholders of $38,625 and $38,035, respectively, see Note 7.

(c) On July 21, 2016, the Company advanced $30,000 to a related company as discussed in Note 3.

9. Share capital:

Authorized:

(a) Unlimited number of Class A voting common shares (no par value) of which 98 (April 30, 2016 – 98) is outstanding;

(b) Unlimited number of Class B non-voting common shares (no par value).

(Unaudited - prepared in Canadian dollars)

10. Commitments and obligations:

(a) As at October 31, 2016, future minimum annual lease payments under various operating leases for premises, vehicles and equipment are approximately as follows:

2017	**$**	**396,381**
2018		**509,053**
2019		**441,963**
2020		**381,472**
2021 and thereafter		**439,292**
	$	**2,168,161**

(b) Long-term debt repayments, see Note 6.

11. Segmented information:

The management of the Company is responsible for the Company's sales and considers the business to have a single operating segment. The Company has a single reportable geographic segment, Canada, and all of the Company's property and equipment are located in Canada.

The internal reporting provided to management of the Company's assets, liabilities, and performance is prepared on a consistent basis with the measurement and recognition principles of IFRS. There were no changes in the reportable segments during the six months ended October 31, 2016.

12. Expenses by nature:

Included in operating, general, and administrative expenses for the six months ended October 31 are the following expenses:

		2016		2015
Salaries, wages and commissions	**$**	**1,232,609**	$	162,274
Advertising		**321,371**		117,291
Professional fees		**282,063**		67,286
Memberships and licenses		**222,274**		70,207
Travel and promotion		**189,600**		56,004
Rental		**158,277**		62,690
Other operating expenses		**129,745**		31,677
Office and general		**125,206**		42,773
Sub-contracts		**117,063**		27,028
Supplies and utilities		**53,602**		20,569
Repairs and maintenance		**32,759**		27,836
Amortization		**28,755**		20,954
Bad debts		**20,000**		-
Insurance		**16,132**		6,384
	$	**2,929,456**	$	712,973

(Unaudited - prepared in Canadian dollars)

13. Finance expenses:

Finance expenses comprises of the following for the six months ended October 31:

	2016	2015
Interest expense on long-term debt	**$ 4,153**	$ 6,683
Interest and bank charges	**5,752**	2,210
Interest on late payments	**5,405**	83
	$ 15,310	$ 8,976

14. Management of capital:

There were no changes in the Company's approach to capital management during the six months ended October 31, 2016. The Company includes the following in its capital as at October 31, 2016 and April 30, 2016:

	October 31, 2016	April 30, 2015
Share capital	**$ 98**	$ 98
Retained earnings	**429,640**	214,212
Due to shareholders (Note 7)	**38,625**	38,035
	$ 468,363	$ 252,345

During the six months ended October 31, 2016 and 2015, the Company has not declared any cash dividends to its shareholders as part of its capital management program. The Company's current capital resources are sufficient to discharge its current liabilities as at October 31, 2016.

15. Financial instruments and financial risk management:

Financial instruments

The Company classifies its cash as fair value through profit or loss and is categorized as level 1 in the fair value hierarchy. Accounts receivable are recognized as loans and receivables, and accounts payable and accrued liabilities, due to shareholders, and long-term debt as other financial liabilities.

The carrying amounts of accounts receivable, accounts payable and accrued liabilities, and due to shareholders approximate their fair value due to their short periods to maturity.

Financial risk management

The Company has exposure to counterparty credit risk, interest rate and liquidity risk associated with its financial assets and liabilities.

There were no significant or material changes to the Company's risk management during the six months ended October 31, 2016.

(Unaudited - prepared in Canadian dollars)

15. Financial instruments and financial risk management (continued):

(a) Credit risk:

Credit risk is the risk that the counterparty to a financial instrument will fail to discharge an obligation or commitment that it has entered into with the Company.

Financial instruments which potentially subject the Company to concentrations of credit risk consist of cash and accounts receivable. The Company has deposited the cash with reputable financial institutions, from which management believes the risk of loss to be remote.

The Company has accounts receivable from cannabis producers. The Company's credit risk arises from the possibility that a counterparty which owes the Company money is unable or unwilling to meet its obligations in accordance with the terms and conditions in the contracts with the Company, which would result in a financial loss to the Company. These specific cannabis producers may be affected by economic factors and government factors which may impact accounts receivable. Management does not believe that a single industry or geographic region represents significant credit risk. This risk is mitigated through established credit management techniques, including monitoring counterparty creditworthiness, setting exposure limits and monitoring exposure against these customer credit limits.

The carrying amounts of accounts receivable are reduced through the use of an allowance for doubtful accounts and the amount of the loss is recognized in the statement of income (loss) and comprehensive income (loss) in operating, general and administrative expenses.

When a receivable balance is considered uncollectible, it is written off against the allowance for accounts receivable. Subsequent recoveries of amounts previously written off reduce other expenses in the statement of loss and comprehensive loss. Historically, trade credit losses have been minimal.

The maximum exposure to credit risk is the carrying amount of the Company's cash and accounts receivable which total $1,530,901 as at October 31, 2016 (April 30, 2016 - $937,818).

All cash is on deposit with major Canadian financial institutions.

An aging of accounts receivable as at October 31, 2016 and April 30, 2016 is as follows:

	Accounts receivable due by period				
	0-30 days	**31-60 days**	**61-90 days**	**91+ days**	**Total**
October 31, 2016	**$ 985,609**	**$ 273,703**	**$ 750**	**$ 3,554**	**$ 1,263,616**
April 30, 2016	$ 490,581	$ 401,983	$ -	$ 4,192	$ 897,055

(Unaudited - prepared in Canadian dollars)

15. Financial instruments and financial risk management (continued):

The allowance for doubtful accounts are Nil and bad debts expense are $20,000 for the six months ended October 31, 2016 (October 31, 2015 - Nil). The Company does not have collateral to any of its receivable balances. See note 15(d) for concentration of credit risk.

(b) Interest rate risk:

Interest risk is the impact that changes in interest rates could have on the Company's earnings and liabilities. As at October 31, 2016 and April 30, 2016, the Company did not have any interest rate risk liabilities. All of the Company's debt has a fixed interest rate or are non-interest bearing.

(c) Liquidity risk:

Liquidity risk is the risk that the Company will encounter difficulty in meeting obligations associated with financial liabilities and obligations as they become due. The Company's liquidity and operating results may be adversely affected if the Company's access to the capital markets or ability to borrow funds is hindered, whether as a result of a downturn in stock market conditions generally or related to matters specific to the Company. The Company generates cash flow primarily from its operating activities.

The following is an analysis of financial obligations based on their due dates as at October 31, 2016 and April 30, 2016:

	Payments due by period			
	Less than 1 year	**Between 1 and 3 years**	**More than 3 years**	**Total**
October 31, 2016				
Accounts payable and accrued liabilities	**$ 1,215,772**	**$ -**	**$ -**	**$ 1,215,772**
Due to shareholders	**38,625**	**-**	**-**	**38,625**
Income taxes payable	**207,900**	**-**	**-**	**207,900**
Long-term debt	**155,225**	**13,610**	**20,055**	**188,890**
Deferred tax liabilities	**-**	**29,000**	**-**	**29,000**
Lease obligations	**396,381**	**951,017**	**820,763**	**2,168,161**
	$ 2,013,903	**$ 993,627**	**$ 840,818**	**$ 3,848,348**
April 30, 2016				
Accounts payable and accrued liabilities	$ 470,381	$ -	$ -	$ 470,381
Due to shareholders	38,035	-	-	38,035
Income taxes payable	103,873	-	-	103,873
Long-term debt	259,736	41,731	16,544	318,011
Deferred tax liabilities	-	11,504	-	11,504
Lease obligations	274,234	504,923	41,891	821,048
	$ 1,146,259	$ 558,158	$ 58,435	$ 1,762,852

(Unaudited - prepared in Canadian dollars)

15. Financial instruments and financial risk management (continued):

The following is a liquidity analysis of the Company's assets as at October 31, 2016 and April 30 2016:

	Liquidity by period			
	Less than 1 year	**More than 1 year**	**Non-liquid**	**Total**
October 31, 2016				
Cash	**$ 267,285**	**$ -**	**$ -**	**$ 267,285**
Accounts receivable	**1,263,616**	**-**	**-**	**1,263,616**
Inventory	**23,960**	**-**	**-**	**23,960**
Prepaid expenses	**-**	**-**	**105,169**	**105,169**
Loan receivable	**10,000**	**20,000**	**-**	**30,000**
Property and equipment	**-**	**-**	**419,895**	**419,895**
	$ 1,564,861	**$ 20,000**	**$ 3525,064**	**$ 2,109,925**
April 30, 2016				
Cash	$ 40,763	$ -	$ -	$ 40,763
Accounts receivable	897,055	-	-	897,055
Prepaid expenses	-	-	51,642	51,642
Property and equipment	-	-	166,654	166,654
	$ 937,818	$ -	$ 218,296	$ 1,156,114

(d) Economic dependence:

Revenue

For the six months ended October 31, 2016, the Company earned 99% (Six months ended October 31, 2015 – 99%) of its revenue from eight licensed producers (Six months ended October 31, 2015 – six licensed producers), in the form of educational service fees.

Concentration of credit risk

As at October 31, 2016, the accounts receivable from 8 licensed producer of cannabis represents approximately 98% of the accounts receivable. As at April 30, 2016, the accounts receivable from 2 licensed producer of cannabis represents approximately 81% of the accounts receivable.

As at October 31, 2016 and April 30, 2016, the Company had no reason to believe that the accounts receivable will not be collected.

16. Subsequent event:

(a) On June 15, 2016, the Company entered into a share exchange agreement ("Acquisition Agreement") between The Longevity Project Corp. ("TLP") and Canada House Wellness Group Inc. ("Canada House") whereby Canada House will acquire all of the outstanding common shares of the Company and TLP. TLP is a privately-owned company, through their client services platforms, including its Plants Not Pills program, provides resources to Canadians considering medical marijuana as an alternative to prescription medication. Canada House is a publicly-traded company on the Canadian Securities Exchange ("CSE") under the symbol "CHV", the company's goal is to become a marketplace leader through strategic partnerships, mergers, and acquisitions to create a fully integrated medical marijuana marketplace.

Through the acquisition, the shareholders of TLP and the Company, collectively, will be issued shares (the "Share Consideration") amounting to approximately 66% of the issued and outstanding common shares of Canada House immediately post-acquisition (non-diluted and prior to giving effect to the concurrent financing). The common shares for this transaction will be issued from treasury and will be broken down as follows: MFT will be issued approximately 51% of Canada House in common shares and TLP will be issued approximately 15% of the issued and outstanding shares of Canada House. The purchase price also includes approximately $4 million in aggregated cash consideration to the shareholders of MFT and TLP in an earn-out payment.

The Share Consideration and cash consideration will be released to the shareholders over a period of Six years from closing, subject to acceleration upon the business achieving certain performance targets.

The Company completed the transaction in November 2016.

(b) On September 13, 2016, the Company entered into a purchase and sale agreement to purchase the building at 255 Restigouche Road in Oromocto, New Brunswick, which is the location of the Company's head office. The purchase price is $510,000 and closed in December 2016.

(c) In December 2016, the Company completed the purchase of a piece of land in Nova Scotia known as Egypt Falls. The purchase price is $210,000.