

ESCROW AGREEMENT

THIS AGREEMENT is made as of the 7th day of November, 2016.

AMONG:

CANADA HOUSE WELLNESS GROUP INC., a company incorporated under the laws of Canada with a head office at 1773 Bayly Street, Pickering, Ontario

(the "**Issuer**")

AND:

COMPUTERSHARE INVESTOR SERVICES INC., a company incorporated under the laws of Canada having an office at 1500 Robert-Bourassa Blvd., 7th Floor, Montreal, Quebec, H3A 3S8

(the "**Escrow Agent**")

AND:

EACH OF THE UNDERSIGNED SECURITYHOLDERS OF THE ISSUER

(a "**Securityholder**" or "**you**")

(collectively, the "**Parties**")

This Agreement is being entered into by the Parties (I) under National Policy 46-201 *Escrow for Initial Public Offerings* (the "**Policy**") in connection with the proposed listing of common shares on the Canadian Securities Exchange (the "**Listing**") by the Issuer, an "**emerging issuer**" as defined in section 3.3 of the Policy, and (ii) in order to give effect to those contractual escrow arrangements more particularly described in the Share Exchange Agreement among Abba Medix Group Inc., a corporation incorporated under the federal laws of Canada, 672800 NB INC., doing business as Marijuana For Trauma ("**MFT**"), a corporation incorporated under the laws of the Province of New Brunswick, The Longevity Project Corp. ("**LPC**"), a corporation incorporated under the laws of Ontario, and the shareholders of MFT and LPC, dated June 15, 2016, as amended.

For good and valuable consideration, the Parties agree as follows:

ARTICLE 1
ESCROW

1.1 Appointment of Escrow Agent

The Issuer and the Securityholders appoint the Escrow Agent to act as escrow agent under this Agreement. The Escrow Agent accepts the appointment.

1.2 Deposit of Escrowed Securities in Escrow

- (a) You are depositing the securities (the "**Escrowed Securities**") listed opposite your name in Schedule "A" with the Escrow Agent to be held in escrow under this Agreement. You will immediately deliver or cause to be delivered to the Escrow Agent any share certificates or other evidence of these securities which you have or which you may later receive.
- (b) If you receive any other securities during the term of this Agreement (each additional security shall be referred to as, "**Additional Escrowed Securities**"):
 - (i) as a dividend or other distribution on Escrowed Securities;
 - (ii) on the exercise of a right of purchase, conversion or exchange attaching to Escrowed Securities, including securities received on conversion of special warrants;
 - (iii) on a subdivision, or compulsory or automatic conversion or exchange of Escrowed Securities; or
 - (iv) from a Successor Issuer (as defined herein) in a business combination, if Article 6 of this Agreement applies,

you will deposit them in escrow with the Escrow Agent. You will deliver or cause to be delivered to the Escrow Agent any share certificates or other evidence of those Additional Escrowed Securities. For the purposes of this Agreement unless otherwise indicated, any reference to Escrowed Securities shall include Additional Escrowed Securities.
- (c) You will immediately deliver to the Escrow Agent any replacement share certificates or other evidence of Additional Escrowed Securities issued to you.

1.3 Direction to Escrow Agent

The Issuer and the Securityholders direct the Escrow Agent to hold the Escrowed Securities in escrow until they are released from escrow under this Agreement.

ARTICLE 2
RELEASE OF ESCROWED SECURITIES

2.1 The Escrowed Parties

Name	Principal	Number of Escrowed Securities ¹
David Shpilt	Yes	7,303,730
Michael Southwell	Yes	24,832,682
Fabian Henry	Yes	24,832,682
Scott Fitzgerald	No	7,303,730

¹ – After giving effect to the 1.5:1 consolidation approved by the shareholders of the Issuer on October 18, 2016.

2.2 Release Schedule

Notwithstanding any Additional Escrowed Securities that you may acquire during the term of this Agreement, the Escrowed Securities as at the date of this Agreement shall include a total of 64,272,824 Escrowed Securities. Only those Escrowed Securities which have satisfied certain Release Milestones (as defined below) shall be deemed to be eligible for release to you pursuant to the Release Schedule (as defined below) (the "**Eligible Escrowed Securities**").

(a) Statutory Escrow Release Schedule

If you are a principal of the Issuer within the meaning of section 3.5 of the Policy (a "**Principal**"), the Issuer is an emerging issuer (as defined in section 3.3 of the Policy) and you have not sold any Escrowed Securities in a permitted secondary offering, your Eligible Escrowed Securities will become eligible for release pursuant to the Contractual Escrow Release Schedule (as modified by Section 2.2(d)) as follows, unless the Issuer becomes an "established issuer" as set out in Article 3 of this Agreement, the schedule in the table below is hereinafter referred to as, the "**Statutory Escrow Release Schedule**":

Date of Automatic Timed Release	Amount of Escrowed Securities Released
On the date the Issuer's securities are listed on the CSE (the " Listing Date ")	Any Eligible Escrowed Securities available for release, to a maximum of 10% of the Escrowed Securities
6 months after the Listing Date	Any Eligible Escrowed Securities available for release, to a maximum of 15% of the Escrowed Securities
12 months after the Listing Date	Any Eligible Escrowed Securities available for release, to a maximum of 15% of the Escrowed Securities
18 months after the Listing Date	Any Eligible Escrowed Securities available for release, to a maximum of 15% of the Escrowed Securities
24 months after the Listing Date	Any Eligible Escrowed Securities available for release, to a maximum of 15% of the Escrowed Securities

Date of Automatic Timed Release	Amount of Escrowed Securities Released
30 months after the Listing Date	Any Eligible Escrowed Securities available for release, to a maximum of 15% of the Escrowed Securities
36 months after the Listing Date	All remaining Escrowed Securities

(b) **Contractual Escrow Release Schedule**

If you are not a Principal of the Issuer, the Issuer is an emerging issuer (as defined in section 3.3 of the Policy) and you have not sold any Escrowed Securities in a permitted secondary offering, your Eligible Escrowed Securities will be released as in the table below, unless the Issuer becomes an "established issuer" as set out in Article 3 of this Agreement, the schedule in the table below is hereinafter referred to as, the "**Contractual Escrow Release Schedule**" (and, together with the Statutory Escrow Release Schedule, the "**Release Schedules**"). Principals of the Issuer will be subject to the Release Schedules, as modified by Section 2.2(d), below.

Date of Automatic Timed Release	Amount of Escrowed Securities Released
On the date the Issuer's securities are listed on the CSE (the " Listing Date ")	20% of Eligible Escrowed Securities
6 months after the Listing Date	20% of Eligible Escrowed Securities if the EBIDTA target in Section 2.2(c)(i)(B) is met
12 months after the Listing Date	20% of Eligible Escrowed Securities if the EBIDTA target in Section 2.2(c)(i)(C) is met
18 months after the Listing Date	20% of Eligible Escrowed Securities if the EBIDTA target in Section 2.2(c)(i)(D) is met
24 months after the Listing Date	20% of Eligible Escrowed Securities if the EBIDTA target in Section 2.2(c)(i)(E) is met
36 months after the Listing Date	All remaining Escrowed Securities

(c) **Release Milestones**

(i) Subject to Section 2.2(f)(iv), below, the Escrowed Securities (the "**Eligible Escrowed Securities**") will only be eligible for release pursuant to the applicable Release Schedule upon the satisfaction of certain release milestones (the "**Release Milestones**") to be achieved in the period applicable to such a Release Milestone. Certain of the Release Milestones shall be determined by the designated affiliate of the Issuer carrying on the business of 672800 NB Inc., doing business as Marijuana for Trauma, and The Longevity Project Corp. ("**OpCo**"), achieving certain earnings before interest, tax, depreciation and amortization ("**EBIDTA**"), as set out below:

(A) 20% of the Escrowed Securities shall be deemed to be Eligible Escrowed Securities on the Listing Date;

- (B) 20% of the Escrowed Securities shall be deemed to be Eligible Escrowed Securities on the 6 month anniversary of the Listing Date, subject to OpCo achieving the EBIDTA of [COMMERCIALY SENSITIVE INFORMATION REDACTED];
- (C) 20% of the Escrowed Securities shall be deemed to be Eligible Escrowed Securities on the 12 month anniversary of the Listing Date, subject to OpCo achieving EBIDTA of [COMMERCIALY SENSITIVE INFORMATION REDACTED];
- (D) 20% of the Escrowed Securities shall be deemed to be Eligible Escrowed Securities on the 18 month anniversary of the Listing Date, subject to OpCo achieving EBIDTA of [COMMERCIALY SENSITIVE INFORMATION REDACTED];
- (E) 20% of the Escrowed Securities shall be deemed to be Eligible Escrowed Securities on the 24 month anniversary of the Listing Date, subject to OpCo achieving EBIDTA of [COMMERCIALY SENSITIVE INFORMATION REDACTED]; and
- (F) in the event that OpCo does not achieve the applicable EBITDA target by the applicable anniversary date of the Listing Date, then such portion of the Escrowed Securities shall remain in Escrow until the 3rd anniversary of the Listing Date at which time they shall be deemed Eligible Escrowed Securities and released to the Securityholder.

(d) **Application of Statutory Escrow Release Schedule**

- (i) Any and all Eligible Escrowed Securities held by a Principal shall be released in compliance with the Statutory Escrow Release Schedule. Those Escrowed Securities which are deemed to be Eligible Escrow Securities but cannot be released under the Statutory Escrow Release Schedule because of restrictions imposed by the Policy shall continue to be held in escrow until the next applicable date on which they may be released pursuant to the Release Schedule (the "**Eligible Escrowed Securities Pool**"). Any Escrowed Securities which were capable of being deemed Eligible Escrowed Securities during an applicable period, but which were not deemed Eligible Escrowed Securities because OpCo did not satisfy the applicable Release Milestone for that period, shall be held in escrow until release pursuant to Section 2.2(f)(iv).
- (ii) For illustrative purposes only, if, on the 12 month anniversary of this Agreement, no Release Milestone has been achieved, 10% of the

Escrowed Securities shall have been released on the Listing Date, 10% of the Escrowed Securities shall have been released on the 6 month anniversary date, and the balance of the Eligible Escrowed Securities Pool is nil. If the 18 month Release Milestone is achieved between the 12 and 18 month anniversary of the Listing Date, 15% of the Escrowed Securities shall be released on the 18 month anniversary of the Listing Date in accordance with the Statutory Escrow Release Schedule, and the balance of the Eligible Escrowed Securities Pool shall be 5% of the Escrowed Securities immediately following such release. The balance of the Eligible Escrowed Securities Pool shall be released on the 24 month anniversary of the Listing Date, along with any other Eligible Escrowed Securities, up to a maximum of 15% of the Escrowed Securities.

(e) **Application of Contractual Escrow Release Schedule**

- (i) Any and all Eligible Escrowed Securities held by any Securityholder shall be released in compliance with the Contractual Escrow Release Schedule. Any Escrowed Securities which were capable of being deemed Eligible Escrowed Securities during an applicable period, but which were not deemed Eligible Escrowed Securities because OpCo did not satisfy the applicable Release Milestone for that period, shall be held in escrow until release pursuant to Section 2.2(f)(iv).
- (ii) For illustrative purposes only, if, on the 12 month anniversary of this Agreement, no Release Milestone has been achieved, 20% of the Escrowed Securities shall have been released on the Listing Date, and no Escrowed Securities shall have been released on the 6 and 12 month anniversaries. If the 18 month Release Milestone is achieved between the 12 and 18 month anniversary of the Listing Date, 20% of the Escrowed Securities shall be released on the 18 month anniversary of the Listing Date in accordance with the Contractual Escrow Release Schedule. If no Release Milestones are achieved, or a given Release Milestone has not been achieved within an applicable period, upon the 36 month anniversary of the Listing Date, all remaining Escrowed Securities shall be deemed Eligible Escrowed Securities and released to the Securityholder.

(f) **Notice of Release Milestones**

- (i) In the event that one of the Release Milestones is satisfied at any time during the term of this Agreement, the Issuer shall deliver written notice in the form of Schedule "C" (the "**Release Milestone Notice**") to the Escrow Agent indicating that a Release Milestone has been achieved and directing the Escrow Agent to release any Eligible Escrowed Securities that are required to be released pursuant to the Release Schedule.
- (ii) Within five (5) business days of receiving the Release Milestone Notice, the Escrow Agent shall deliver a confirmation in writing to the Issuer and each Securityholder (the "**Confirmation**") confirming that the Eligible

Escrowed Securities for the applicable period shall be released pursuant to the Release Schedule.

- (iii) In the event that the Escrow Agent fails to provide the Confirmation within five (5) business days of receiving the Release Milestone Notice, Confirmation will be deemed to have been received and the Escrow Agent will release the Eligible Escrowed Securities in accordance with the Release Schedule.
- (iv) Notwithstanding the foregoing, in the event that no Release Milestones have been achieved on the thirty-six (36) month anniversary of this Agreement, all remaining Escrowed Securities shall be deemed Eligible Escrow Securities and shall be immediately released to the Securityholders without any further action being required by the Issuer or Securityholder.

2.3 Additional Escrowed Securities

[Intentionally deleted]

2.4 Delivery of Share Certificates for Escrowed Securities

The Escrow Agent will send to each Securityholder any share certificates or other evidence of that Securityholder's Escrowed Securities in the possession of the Escrow Agent released from escrow as soon as reasonably practicable after the release.

2.5 Replacement Certificates

If, on the date a Securityholder's Escrowed Securities are to be released, the Escrow Agent holds a share certificate or other evidence representing more Escrowed Securities than are to be released, the Escrow Agent will deliver the share certificate or other evidence to the Issuer or its transfer agent and request replacement share certificates or other evidence. The Issuer will cause replacement share certificates or other evidence to be prepared and delivered to the Escrow Agent. After the Escrow Agent receives the replacement share certificates or other evidence, the Escrow Agent will send to the Securityholder or at the Securityholder's direction, the replacement share certificate or other evidence of the Escrowed Securities released. The Escrow Agent and Issuer will act as soon as reasonably practicable.

2.6 Release upon Death

- (a) If a Securityholder dies, the Securityholder's Escrowed Securities will be released from escrow. The Escrow Agent will deliver any share certificates or other evidence of the Escrowed Securities in the possession of the Escrow Agent to the Securityholder's legal representative.
- (b) Prior to delivery the Escrow Agent must receive:

- (i) a certified copy of the death certificate; and
- (ii) any evidence of the legal representative's status that the Escrow Agent may reasonably require.

ARTICLE 3
EARLY RELEASE ON CHANGE OF ISSUER STATUS

3.1 Becoming an Established Issuer

If the Issuer is an emerging issuer on the date of this Agreement and, during this Agreement, the Issuer:

- (d) lists its securities on The Toronto Stock Exchange Inc.;
- (e) becomes a TSX Venture Exchange Inc. ("**TSX Venture**") Tier 1 issuer; or
- (f) lists or quotes its securities on an exchange or market outside Canada that its "principal regulator" under National Policy 43-201 *Mutual Reliance Review System for Prospectuses and Annual Information Forms* (in Quebec under Staff Notice, *Mutual Reliance Review System for Prospectuses and Annual Information Forms*) or, if the Issuer has only filed its IPO prospectus in one jurisdiction, the securities regulator in that jurisdiction, is satisfied has minimum listing requirements at least equal to those of TSX Venture Tier 1,

then the Issuer becomes an "**established issuer**".

3.2 Release of Escrowed Securities

- (d) When an emerging issuer becomes an established issuer, the release schedule for its Escrowed Securities changes.
- (e) If an emerging issuer becomes an established issuer 18 months or more after its listing date, all Escrowed Securities will become Eligible Escrowed Securities to be released in accordance with the Contractual Escrow Release Schedule upon the achievement of Release Milestones.
- (f) If an emerging issuer becomes an established issuer within 18 months after its listing date, all Escrowed Securities that would have been released to that time, if the Issuer was an established issuer on its listing date, will become Eligible Escrowed Securities in equal installments on the day that is six (6) months, twelve (12) months and eighteen (18) months after the listing date, to be released in accordance with the Contractual Escrow Release Schedule upon the achievement of Release Milestones.

3.3 Filing Requirements

Escrowed Securities will not be released under this Article 3 until the Issuer does the following:

- (a) at least twenty (20) days before the date of the first release of Escrowed Securities under the new release schedule, files with the securities regulators in the jurisdictions in which it is a reporting issuer
 - (i) a certificate signed by a director or officer of the Issuer authorized to sign stating
 - (A) that the Issuer has become an established issuer by satisfying one of the conditions in section 3.1 and specifying the condition, and
 - (B) the number of Escrowed Securities to be released on the first release date under the new release schedule, and
 - (ii) a copy of a letter or other evidence from the exchange or quotation service confirming that the Issuer has satisfied the condition to become an established issuer; and
- (b) at least ten (10) days before the date of the first release of Escrowed Securities under the new release schedule, issues and files with the securities regulators in the jurisdictions in which it is a reporting issuer a news release disclosing details of the first release of the Escrowed Securities and the change in the release schedule, and sends a copy of such filing to the Escrow Agent.

3.4 Amendment of Release Schedule

The new release schedule will apply ten (10) days after the Escrow Agent receives a certificate signed by a director or officer of the Issuer authorized to sign

- (a) stating that the Issuer has become an established issuer by satisfying one of the conditions in section 3.1 and specifying the condition;
- (b) stating that the release schedule for the Issuer's Escrowed Securities has changed;
- (c) stating that the Issuer has issued a news release at least ten (10) days before the first release date under the new release schedule and specifying the date that the news release was issued; and
- (d) specifying the new release schedule.

ARTICLE 4

DEALING WITH ESCROWED SECURITIES

4.1 Restriction on Transfer, etc.

Unless it is expressly permitted in this Agreement, you will not sell, transfer, assign, mortgage, enter into a derivative transaction concerning, or otherwise deal in any way with your Escrowed Securities or any related share certificates or other evidence of the Escrowed Securities. If a Securityholder is a private company controlled by one or more principals (as defined in section 3.5 of the Policy) of the Issuer, the Securityholder may

not participate in a transaction that results in a change of its control or a change in the economic exposure of the principals to the risks of holding Escrowed Securities.

4.2 Pledge, Mortgage or Charge as Collateral for a Loan

You may pledge, mortgage or charge your Escrowed Securities to a financial institution as collateral for a loan, provided that no Escrowed Securities or any share certificates or other evidence of Escrowed Securities will be transferred or delivered by the Escrow Agent to the financial institution for this purpose. The loan agreement must provide that the Escrowed Securities will remain in escrow if the lender realizes on the Escrowed Securities to satisfy the loan.

4.3 Voting of Escrowed Securities

You may exercise any voting rights attached to your Escrowed Securities.

4.4 Dividends on Escrowed Securities

You may receive a dividend or other distribution on your Escrowed Securities, and elect the manner of payment from the standard options offered by the Issuer. If the Escrow Agent receives a dividend or other distribution on your Escrowed Securities, other than Additional Escrowed Securities, the Escrow Agent will pay the dividend or other distribution to you on receipt.

4.5 Exercise of Other Rights Attaching to Escrowed Securities

You may exercise your rights to exchange or convert your Escrowed Securities in accordance with this Agreement.

ARTICLE 5 **PERMITTED TRANSFERS WITHIN ESCROW**

5.1 Transfer to Directors and Senior Officers

- (a) You may transfer Escrowed Securities within escrow to existing or, upon their appointment, incoming directors or senior officers of the Issuer or any of its material operating subsidiaries, if the Issuer's board of directors has approved the transfer.
- (b) Prior to the transfer the Escrow Agent must receive:
 - (i) a certified copy of the resolution of the board of directors of the Issuer approving the transfer;
 - (ii) a certificate signed by a director or officer of the Issuer authorized to sign, stating that the transfer is to a director or senior officer of the Issuer or a material operating subsidiary and that any required approval from the Canadian exchange the Issuer is listed on has been received;

- (iii) an acknowledgment in the form of Schedule "B" signed by the transferee;
 - (iv) copies of the letters sent to the securities regulators described in subsection (c) accompanying the acknowledgement; and
 - (v) a transfer power of attorney, completed and executed by the transferor in accordance with the requirements of the Issuer's transfer agent.
- (c) At least ten (10) days prior to the transfer, the Issuer will file a copy of the acknowledgement with the securities regulators in the jurisdictions in which it is a reporting issuer.

5.2 Transfer to Other Principals

- (a) You may transfer Escrowed Securities within escrow:
- (i) to a person or company that before the proposed transfer holds more than 20% of the voting rights attached to the Issuer's outstanding securities; or
 - (ii) to a person or company that after the proposed transfer
 - (A) will hold more than 10% of the voting rights attached to the Issuer's outstanding securities, and
 - (B) has the right to elect or appoint one or more directors or senior officers of the Issuer or any of its material operating subsidiaries.
- (b) Prior to the transfer the Escrow Agent must receive:
- (i) a certificate signed by a director or officer of the Issuer authorized to sign stating that
 - (A) the transfer is to a person or company that the officer believes, after reasonable investigation, holds more than 20% of the voting rights attached to the Issuer's outstanding securities before the proposed transfer, or
 - (B) the transfer is to a person or company that
 - (1) the officer believes, after reasonable investigation, will hold more than 10% of the voting rights attached to the Issuer's outstanding securities, and
 - (2) has the right to elect or appoint one or more directors or senior officers of the Issuer or any of its material operating subsidiaries
- after the proposed transfer, and

- (C) any required approval from the Canadian exchange the Issuer is listed on has been received;
 - (ii) an acknowledgment in the form of Schedule "B" signed by the transferee;
 - (iii) copies of the letters sent to the securities regulators accompanying the acknowledgement; and
 - (iv) a transfer power of attorney, executed by the transferor in accordance with the requirements of the Issuer's transfer agent.
- (c) At least ten (10) days prior to the transfer, the Issuer will file a copy of the acknowledgement with the securities regulators in the jurisdictions in which it is a reporting issuer.

5.3 Transfer upon Bankruptcy

- (a) You may transfer Escrowed Securities within escrow to a trustee in bankruptcy or another person or company entitled to Escrowed Securities on bankruptcy.
- (b) Prior to the transfer, the Escrow Agent must receive:
 - (i) a certified copy of either
 - (A) the assignment in bankruptcy filed with the Superintendent of Bankruptcy, or
 - (B) the receiving order adjudging the Securityholder bankrupt;
 - (ii) a certified copy of a certificate of appointment of the trustee in bankruptcy;
 - (iii) a transfer power of attorney, completed and executed by the transferor in accordance with the requirements of the Issuer's transfer agent; and
 - (iv) an acknowledgment in the form of Schedule "B" signed by:
 - (A) the trustee in bankruptcy, or
 - (B) on direction from the trustee, with evidence of that direction attached to the acknowledgment form, another person or company legally entitled to the Escrowed Securities.
- (c) Within ten (10) days after the transfer, the transferee of the Escrowed Securities will file a copy of the acknowledgment with the securities regulators in the jurisdictions in which the Issuer is a reporting issuer.

5.4 Transfer Upon Realization of Pledged, Mortgaged or Charged Escrowed Securities

- (a) You may transfer within escrow to a financial institution the Escrowed Securities you have pledged, mortgaged or charged under section 4.2 to that financial institution as collateral for a loan on realization of the loan.
- (b) Prior to the transfer the Escrow Agent must receive:
 - (i) a statutory declaration of an officer of the financial institution that the financial institution is legally entitled to the Escrowed Securities;
 - (ii) a transfer power of attorney, executed by the transferor in accordance with the requirements of the Issuer's transfer agent; and
 - (iii) an acknowledgement in the form of Schedule "B" signed by the financial institution.
- (c) Within ten (10) days after the transfer, the transferee of the Escrowed Securities will file a copy of the acknowledgment with the securities regulators in the jurisdictions in which the Issuer is a reporting issuer.

5.5 Transfer to Certain Plans and Funds

- (a) You may transfer Escrowed Securities within escrow to or between a registered retirement savings plan (RRSP), registered retirement income fund (RRIF) or other similar registered plan or fund with a trustee, where the annuitant of the RRSP or RRIF, or the beneficiaries of the other registered plan or fund are limited to you and your spouse, children and parents, or, if you are the trustee of such a registered plan or fund, to the annuitant of the RRSP or RRIF, or a beneficiary of the other registered plan or fund, as applicable, or his or her spouse, children and parents.
- (b) Prior to the transfer the Escrow Agent must receive:
 - (i) evidence from the trustee of the transferee plan or fund, or the trustee's agent, stating that, to the best of the trustee's knowledge, the annuitant of the RRSP or RRIF, or the beneficiaries of the other registered plan or fund do not include any person or company other than you and your spouse, children and parents;
 - (ii) a transfer power of attorney, executed by the transferor in accordance with the requirements of the Issuer's transfer agent; and
 - (iii) an acknowledgement in the form of Schedule "B" signed by the trustee of the plan or fund.

- (c) Within ten (10) days after the transfer, the transferee of the Escrowed Securities will file a copy of the acknowledgment with the securities regulators in the jurisdictions in which the Issuer is a reporting issuer.

5.6 Effect of Transfer Within Escrow

After the transfer of Escrowed Securities within escrow, the Escrowed Securities will remain in escrow and released from escrow under this Agreement as if no transfer has occurred on the same terms that applied before the transfer. The Escrow Agent will not deliver any share certificates or other evidence of the Escrowed Securities to transferees under this Article 5.

ARTICLE 6 **BUSINESS COMBINATIONS**

6.1 Business Combinations

This Article 6 applies to the following (business combinations):

- (i) a formal take-over bid for all outstanding equity securities of the Issuer or which, if successful, would result in a change of control of the Issuer;
- (ii) a formal issuer bid for all outstanding equity securities of the Issuer;
- (iii) a statutory arrangement;
- (iv) an amalgamation;
- (v) a merger; and
- (vi) a reorganization that has an effect similar to an amalgamation or merger.

6.2 Delivery to Escrow Agent

You may tender your Escrowed Securities to a person or company in a business combination. At least five (5) business days prior to the date the Escrowed Securities must be tendered under the business combination, you must deliver to the Escrow Agent:

- (a) a written direction signed by you that directs the Escrow Agent to deliver to the depositary under the business combination any share certificates or other evidence of the Escrowed Securities and a completed and executed cover letter or similar document and, where required, transfer power of attorney completed and executed for transfer in accordance with the requirements of the depositary, and any other documentation specified or provided by you and required to be delivered to the depositary under the business combination; and
- (b) any other information concerning the business combination as the Escrow Agent may reasonably request.

6.3 Delivery to Depositary

As soon as reasonably practicable, and in any event no later than three (3) business days after the Escrow Agent receives the documents and information required under section 6.2, the Escrow Agent will deliver to the depositary, in accordance with the direction, any share certificates or other evidence of the Escrowed Securities, and a letter addressed to the depositary that:

- (a) identifies the Escrowed Securities that are being tendered;
- (b) states that the Escrowed Securities are held in escrow;
- (c) states that the Escrowed Securities are delivered only for the purposes of the business combination and that they will be released from escrow only after the Escrow Agent receives the information described in section 6.4;
- (d) if any share certificates or other evidence of the Escrowed Securities have been delivered to the depositary, requires the depositary to return to the Escrow Agent, as soon as practicable, any share certificates or other evidence of Escrowed Securities that are not released from escrow into the business combination; and
- (e) where applicable, requires the depositary to deliver or cause to be delivered to the Escrow Agent, as soon as practicable, any share certificates or other evidence of Additional Escrowed Securities that you acquire under the business combination.

6.4 Release of Escrowed Securities to Depositary

The Escrow Agent will release from escrow the tendered Escrowed Securities when the Escrow Agent receives a declaration signed by the depositary or, if the direction identifies the depositary as acting on behalf of another person or company in respect of the business combination, by that other person or company, that:

- (a) the terms and conditions of the business combination have been met or waived; and
- (b) the Escrowed Securities have either been taken up and paid for or are subject to an unconditional obligation to be taken up and paid for under the business combination.

6.5 Escrow of New Securities

If you receive securities (each such securities, a "**New Securities**") of another issuer (each, a "**Successor Issuer**") in exchange for your Escrowed Securities, the New Securities will be subject to escrow in substitution for the tendered Escrowed Securities if, immediately after completion of the business combination:

- (a) the Successor Issuer is not an **exempt issuer** (as defined in section 3.2 of the Policy);

- (b) you are a **principal** (as defined in section 3.5 of the Policy) of the Successor Issuer; and
- (c) you hold more than 1% of the voting rights attached to the Successor Issuer's outstanding securities (In calculating this percentage, include securities that may be issued to you under outstanding convertible securities in both your securities and the total securities outstanding.)

6.6 Release from Escrow of New Securities

- (a) As soon as reasonably practicable after the Escrow Agent receives:
 - (i) a certificate from the Successor Issuer signed by a director or officer of the Successor Issuer authorized to sign;
 - (A) stating that it is a Successor Issuer to the Issuer as a result of a business combination and whether it is an emerging issuer or an established issuer under the Policy; and
 - (B) listing the Securityholders whose New Securities are subject to escrow under section 6.5,

the Escrowed Securities of the Securityholders whose New Securities are not subject to escrow under section 6.5 will be released, and the Escrow Agent will send any share certificates or other evidence of the Escrowed Securities in the possession of the Escrow Agent in accordance with section 2.4.

- (b) If your New Securities are subject to escrow, unless subsection (c) applies, the Escrow Agent will (i) in the case of non-Principals, release your Escrowed Securities to you immediately, and (ii) in the case of Principals, hold your New Securities in escrow on the same terms and conditions as prescribed by the Statutory Escrow Release Schedule, including release dates, as applied to the Escrowed Securities that you exchanged. In such circumstance, the Contractual Escrow Release provisions hereof shall be deemed to be no further force and effect.
- (c) If the Issuer is:
 - (i) an emerging issuer, the Successor Issuer is an established issuer, and the business combination occurs eighteen (18) months or more after the Issuer's listing date, all Escrowed Securities will be released immediately, notwithstanding the Contractual Escrow Release provisions hereof, which in such circumstances shall be deemed to be of no further force and effect; and
 - (ii) an emerging issuer, the Successor Issuer is an established issuer, and the business combination occurs within eighteen (18) months after the Issuer's listing date, all Escrowed Securities that would have been released to that

time, if the Issuer was an established issuer on its listing date, will be released immediately, notwithstanding the Contractual Escrow Release provisions hereof, which in such circumstances shall be deemed to be of no further force and effect. Remaining Escrowed Securities will be released in equal instalments on the day that is six (6) months, twelve (12) months and eighteen (18) months after the Issuer's listing date.

ARTICLE 7

RESIGNATION OF ESCROW AGENT

7.1 Resignation of Escrow Agent

- (a) If the Escrow Agent wishes to resign as escrow agent, the Escrow Agent will give written notice to the Issuer.
- (b) If the Issuer wishes to terminate the Escrow Agent as escrow agent, the Issuer will give written notice to the Escrow Agent.
- (c) If the Escrow Agent resigns or is terminated, the Issuer will be responsible for ensuring that the Escrow Agent is replaced not later than the resignation or termination date by another escrow agent that is acceptable to the securities regulators having jurisdiction in the matter and that has accepted such appointment, which appointment will be binding on the Issuer and the Securityholders.
- (d) The resignation or termination of the Escrow Agent will be effective, and the Escrow Agent will cease to be bound by this Agreement, on the date that is sixty (60) days after the date of receipt of the notices referred to above by the Escrow Agent or Issuer, as applicable, or on such other date as the Escrow Agent and the Issuer may agree upon (the "**resignation or termination date**"), provided that the resignation or termination date will not be less than ten (10) business days before a release date.
- (e) If the Issuer has not appointed a successor escrow agent within sixty (60) days of the resignation or termination date, the Escrow Agent will apply, at the Issuer's expense, to a court of competent jurisdiction for the appointment of a successor escrow agent, and the duties and responsibilities of the Escrow Agent will cease immediately upon such appointment.
- (f) On any new appointment under this section, the successor Escrow Agent will be vested with the same powers, rights, duties and obligations as if it had been originally named herein as Escrow Agent, without any further assurance, conveyance, act or deed. The predecessor Escrow Agent, upon receipt of payment for any outstanding account for its services and expenses then unpaid, will transfer, deliver and pay over to the successor Escrow Agent, who will be entitled to receive, all securities, records or other property on deposit with the predecessor Escrow Agent in relation to this Agreement and the predecessor Escrow Agent will thereupon be discharged as Escrow Agent.

- (g) If any changes are made to Article 8 of this Agreement as a result of the appointment of the successor Escrow Agent, those changes must not be inconsistent with the Policy and the terms of this Agreement and the Issuer to this Agreement will file a copy of the new Agreement with the securities regulators with jurisdiction over this Agreement and the Escrowed Securities.

ARTICLE 8

OTHER CONTRACTUAL ARRANGEMENTS

8.1 Escrow Agent Not a Trustee

The Escrow Agent accepts duties and responsibilities under this Agreement, and the Escrowed Securities and any share certificates or other evidence of these securities, solely as a custodian, bailee and agent. No trust is intended to be, or is or will be, created hereby and the Escrow Agent shall owe no duties hereunder as a trustee.

8.2 Escrow Agent Not Responsible for Genuineness

The Escrow Agent will not be responsible or liable in any manner whatsoever for the sufficiency, correctness, genuineness or validity of any Escrowed Security deposited with it.

8.3 Escrow Agent Not Responsible for Furnished Information

The Escrow Agent will have no responsibility for seeking, obtaining, compiling, preparing or determining the accuracy of any information or document, including the representative capacity in which a party purports to act, that the Escrow Agent receives as a condition to a release from escrow or a transfer of Escrowed Securities within escrow under this Agreement.

8.4 Escrow Agent Not Responsible after Release

The Escrow Agent will have no responsibility for Escrowed Securities that it has released to a Securityholder or at a Securityholder's direction according to this Agreement.

8.5 Indemnification of Escrow Agent

The Issuer and the Securityholder shall jointly and severally indemnify the Escrow Agent and its officers, directors, employees, agents, successors and assigns and hold it and them harmless from and against any loss, fee, claim, demand, penalty, liability, damage, cost and expense of any nature incurred by the Escrow Agent and its officers, directors, employees, agents, successors and assigns arising out of or in connection with this Agreement or with the administration of its duties hereunder, including but not limited to, reasonable attorneys' fees and other costs and expenses of defending or preparing to defend against any claim of liability, unless and except to the extent such loss, liability, damage, cost and expense shall be caused by the Escrow Agent's or its officers', directors', employees' agents', successors' or assigns' gross negligence, willful misconduct or bad faith. The foregoing indemnification and Agreement to hold harmless

shall survive the release of the Escrow Securities, the resignation or removal of the Escrow Agent or the termination of this Agreement. Notwithstanding the foregoing or any other provision of this Agreement, any liability of the Escrow Agent shall be limited, in the aggregate, to the amount of annual retainer fees paid by the Issuer to the Escrow Agent under this Agreement in the twelve (12) months immediately prior to the Escrow Agent receiving the first notice of the claim.

8.6 Additional Provisions

- (a) The Escrow Agent will be protected in acting and relying reasonably upon any notice, direction, instruction, order, certificate, confirmation, request, waiver, consent, receipt, statutory declaration or other paper or document (collectively referred to as “**Documents**”) furnished to it and purportedly signed by any officer or person required to or entitled to execute and deliver to the Escrow Agent any such Document in connection with this Agreement, not only as to its due execution and the validity and effectiveness of its provisions, but also as to the truth or accuracy of any information therein contained, which it in good faith believes to be genuine.
- (b) The Escrow Agent will not be bound by any notice of a claim or demand with respect thereto, or any waiver, modification, amendment, termination or rescission of this Agreement unless received by it in writing, and signed by the other Parties and approved by the Exchange, and, if the duties or indemnification of the Escrow Agent in this Agreement are affected, unless it has given its prior written consent.
- (c) The Escrow Agent may consult with or retain such legal counsel and advisors as it may reasonably require for the purpose of discharging its duties or determining its rights under this Agreement and may rely and act upon the advice of such counsel or advisor. The Escrow Agent will give written notice to the Issuer as soon as practicable that it has retained legal counsel or other advisors. The Issuer will pay or reimburse the Escrow Agent for any reasonable fees, expenses and disbursements of such counsel or advisors.
- (d) In the event of any disagreement arising under the terms of this Agreement, the Escrow Agent will be entitled, at its option, to refuse to comply with any and all demands whatsoever until the dispute is settled either by a written agreement among the Parties or by a court of competent jurisdiction.
- (e) The Escrow Agent will have no duties or responsibilities except as expressly provided in this Agreement and will have no duty or responsibility under the Policy or arising under any other agreement, including any agreement referred to in this Agreement, to which the Escrow Agent is not a party.
- (f) The Escrow Agent will have the right not to act and will not be liable for refusing to act unless it has received clear and reasonable documentation that complies with the terms of this Agreement. Such documentation must not require the exercise of any discretion or independent judgment.

- (g) The Escrow Agent is authorized to cancel any share certificate delivered to it and hold such Securityholder's Escrowed Securities in electronic or uncertificated form only, pending release of such securities from escrow.
- (h) The Escrow Agent will have no responsibility with respect to any Escrowed Securities in respect of which no share certificate or other evidence or electronic or uncertificated form of these securities has been delivered to it, or otherwise received by it.

8.7 Limitation of Liability of Escrow Agent

The Escrow Agent will not be liable to any of the Parties hereunder for any action taken or omitted to be taken by it under or in connection with this Agreement, except for losses directly, principally and immediately caused by its bad faith, willful misconduct or gross negligence. Under no circumstances will the Escrow Agent be liable for any special, indirect, incidental, consequential, exemplary, aggravated or punitive losses or damages hereunder, including any loss of profits, whether foreseeable or unforeseeable. Notwithstanding the foregoing or any other provision of this Agreement, in no event will the collective liability of the Escrow Agent under or in connection with this Agreement to any one or more Parties, except for losses directly caused by its bad faith or willful misconduct, exceed the amount of its annual fees under this Agreement or the amount of three thousand dollars (\$3,000.00), whichever amount shall be greater.

8.8 Remuneration of Escrow Agent

The Issuer will pay the Escrow Agent reasonable remuneration for its services under this Agreement, which fees are subject to revision from time to time on thirty (30) days' written notice. The Issuer will reimburse the Escrow Agent for its expenses and disbursements. Any amount due under this section and unpaid 30 days after request for such payment, will bear interest from the expiration of such period at a rate per annum equal to the then current rate charged by the Escrow Agent, payable on demand.

In the event the Issuer or the Securityholders fail to pay the Escrow Agent any amounts owing to the Escrow Agent hereunder, the Escrow Agent shall have the right not to act (including the right not to release any additional securities from escrow) and will not be liable for refusing to act until it has been fully paid all amounts owing to it hereunder. Further, in the event the Issuer fails to pay the Escrow Agent its reasonable remuneration for its services hereunder, the Escrow Agent shall be entitled to charge the Securityholders for any further release of Escrowed Securities and shall have the right not to act (including the right not to release any additional securities from escrow) until the Securityholders have paid such amounts to the Escrow Agent.

In the event the Issuer or the Securityholders have failed to pay the amounts owing the Escrow Agent hereunder, the Escrow Agent shall not be liable for any loss caused by a delay in the release of the Escrowed Securities.

8.9 Notice to Escrow Agent

The Issuer shall forthwith provide a copy of the Exchange Bulletin, confirmation of listing and posting for trading of the subject Escrowed Securities or such other relevant document to the Escrow Agent as it shall require in order to make the required releases. No duty shall rest with the Escrow Agent to obtain this information independently nor shall it be held liable for any loss, claim, suit or action, howsoever caused by any delay in providing this information to it.

8.10 Privacy

The parties acknowledge that the Escrow Agent may, in the course of providing services hereunder, collect or receive financial and other personal information about such parties and/or their representatives, as individuals, or about other individuals related to the subject matter hereof, and use such information for the following purposes:

- a) to provide the services required under this Agreement and other services that may be requested from time to time;
- b) to help the Escrow Agent manage its servicing relationships with such individuals;
- c) to meet the Escrow Agent's legal and regulatory requirements; and
- d) if Social Insurance Numbers are collected by the Escrow Agent, to perform tax reporting and to assist in verification of an individual's identity for security purposes.

Each party acknowledges and agrees that the Escrow Agent may receive, collect, use and disclose personal information provided to it or acquired by it in the course of this agreement for the purposes described above and, generally, in the manner and on the terms described in its Privacy Code, which the Escrow Agent shall make available on its website, www.computershare.com, or upon request, including revisions thereto. The Escrow Agent may transfer personal information to other companies in or outside of Canada that provide data processing and storage or other support in order to facilitate the services it provides. Further, each party agrees that it shall not provide or cause to be provided to the Escrow Agent any personal information relating to an individual who is not a party to this agreement unless that party has assured itself that such individual understands and has consented to the aforementioned terms, uses and disclosures.

8.11 Anti-Money Laundering

(1) Each party to this Agreement (in this paragraph referred to as a "representing party"), other than the Escrow Agent, hereby represents to the Escrow Agent that any account to be opened by, or interest to be held by, the Escrow Agent in connection with this Agreement, for or to the credit of such representing party, either (i) is not intended to be used by or on behalf of any third party; or (ii) is intended to be used by or on behalf of a third party, in which case such representing party hereby agrees to complete, execute and

deliver forthwith to the Escrow Agent a Declaration, in the Escrow Agent's prescribed form or in such other form as may be satisfactory to it, as to the particulars of such third party.

(2) The Escrow Agent shall retain the right not to act and shall not be liable for refusing to act if, due to a lack of information or for any other reason whatsoever, the Escrow Agent, in its sole judgment, determines that such act might cause it to be in non-compliance with any applicable anti-money laundering, anti-terrorist or economic sanctions legislation, regulation or guideline. Further, should the Escrow Agent, in its sole judgment, determine at any time that its acting under this Agreement has resulted in its being in non-compliance with any applicable anti-money laundering, anti-terrorist or economic sanctions legislation, regulation or guideline, then it shall have the right to resign on ten (10) days written notice to the other parties to this Agreement, provided (i) that the Escrow Agent's written notice shall describe the circumstances of such non-compliance; and (ii) that if such circumstances are rectified to the Escrow Agent's satisfaction within such ten (10) day period, then such resignation shall not be effective.

8.12 Tax Reporting

Any dividends payable on the Escrowed Securities shall be taxable in the hands of the Securityholder in the year of their distribution should they be payable to the Escrow Agent.

ARTICLE 9 **NOTICES**

9.1 Notice to Escrow Agent

Documents will be considered to have been delivered to the Escrow Agent on the next business day following the date of transmission, if delivered by fax, the date of delivery, if delivered by hand during normal business hours or by prepaid courier, or five (5) business days after the date of mailing, if delivered by mail, to the following:

COMPUTERSHARE INVESTOR SERVICES INC.

1500 Robert-Bourassa Blvd., 7th Floor
Montreal, Quebec H3A 3S8

Attention: General Manager, Corporate Trust
Fax: 514-982-7677

9.2 Notice to Issuer

Documents will be considered to have been delivered to the Issuer on the next business day following the date of transmission, if delivered by fax, the date of delivery, if

delivered by hand during normal business hours or by prepaid courier, or five (5) business days after the date of mailing, if delivered by mail, to the following:

CANADA HOUSE WELLNESS GROUP INC.

1773 Bayly Street, Pickering, Ontario

With a copy to:

BENNETT JONES LLP

3400 One First Canadian Place

Toronto, Ontario M5X 1A4

Attn: Aaron Sonshine and Vladimir Klacar

9.3 Deliveries to Securityholders

Documents will be considered to have been delivered to a Securityholder on the date of delivery, if delivered by hand or by prepaid courier, or five (5) business days after the date of mailing, if delivered by mail, to the address on the Issuer's share register.

Any share certificates or other evidence of a Securityholder's Escrowed Securities will be sent to the Securityholder's address on the Issuer's share register unless the Securityholder has advised the Escrow Agent in writing otherwise at least ten (10) business days before the Escrowed Securities are released from escrow. The Issuer will provide the Escrow Agent with each Securityholder's address as listed on the Issuer's share register.

9.4 Change of Address

- (a) The Escrow Agent may change its address for delivery by delivering notice of the change of address to the Issuer and to each Securityholder.
- (b) The Issuer may change its address for delivery by delivering notice of the change of address to the Escrow Agent and to each Securityholder.
- (c) A Securityholder may change that Securityholder's address for delivery by delivering notice of the change of address to the Issuer and to the Escrow Agent.

9.5 Postal Interruption

A Party to this Agreement will not mail a document it is required to mail under this Agreement if the Party is aware of an actual or impending disruption of postal service.

ARTICLE 10
GENERAL

10.1 Interpretation - "holding securities"

When this Agreement refers to securities that a Securityholder "holds", it means that the Securityholder has direct or indirect beneficial ownership of, or control or direction over, the securities.

10.2 Further Assurances

The Parties will execute and deliver any further documents and perform any further acts reasonably requested by any of the Parties to this Agreement which are necessary to carry out the intent of this Agreement.

10.3 Time

Time is of the essence of this Agreement.

10.4 Governing Laws

The laws of Ontario (the "**Principal Regulator**") and the applicable laws of Canada will govern this Agreement.

10.5 Jurisdiction

The securities regulator in each jurisdiction where the Issuer files its IPO prospectus has jurisdiction over this Agreement and the Escrowed Securities. The Issuer's principal jurisdiction is Ontario.

10.6 Consent of Securities Regulators to Amendment

Except for amendments made under Article 3, the securities regulators with jurisdiction must approve any amendment to this Agreement and will apply mutual reliance principles in reviewing any amendments that are filed with them. Therefore, the consent of the Principal Regulator will evidence the consent of all securities regulators with jurisdiction.

10.7 Counterparts

The Parties may execute this Agreement in counterparts, all of which together will be one agreement.

10.8 Singular and Plural

Wherever a singular expression is used in this Agreement, that expression is considered as including the plural or the body corporate where required by the context.

10.9 Language

This Agreement has been drawn up in the English language at the request of all Parties.

10.10 Benefit and Binding Effect

This Agreement will benefit and bind the Parties and their heirs, executors, administrators, successors and permitted assigns and all persons claiming through them as if they had been a Party to this Agreement.

10.11 Entire Agreement

This is the entire agreement among the Parties concerning the subject matter set out in this Agreement and supersedes any and all prior understandings and agreements.

10.12 Successor to Escrow Agent

Any corporation with which the Escrow Agent may be amalgamated, merged or consolidated, or any corporation succeeding to the business of the Escrow Agent will be the successor of the Escrow Agent under this Agreement without any further act on its part or on the part or any of the Parties, provided that the successor is recognized as a transfer agent by the Canadian exchange the Issuer is listed on (or if the Issuer is not listed on a Canadian exchange, by any Canadian exchange) and notice is given to the securities regulators with jurisdiction.

10.13 Force Majeure

Neither party shall be liable to the other, or held in breach of this Agreement, if prevented, hindered, or delayed in the performance or observance of any provision contained herein by reason of act of God, riots, terrorism, acts of war, epidemics, governmental action or judicial order, earthquakes, or any other similar causes (including, but not limited to, mechanical, electronic or communication interruptions, disruptions or failures). Performance times under this Agreement shall be extended for a period of time equivalent to the time lost because of any delay that is excusable under this Section 10.13.

The Parties have executed and delivered this Agreement as of the date set out above.

COMPUTERSHARE INVESTOR SERVICES INC.

Per: (s) Nicolas Richard
Nicolas Richard

Per: (s) Fabienne Pinatel
Fabienne Pinatel

CANADA HOUSE WELLNESS GROUP INC.

Per: (s) Gerald Goldberg
Gerald Goldberg

Per: (s) Mike Johnston
Mike Johnston

Signed, sealed and delivered by
Fabian Henry in the presence of:)
)
[REDACTED])
Name of Witness)
)
[REDACTED])
Address)
)
[REDACTED])
Occupation)

(s) Fabian Henry
Fabian Henry

Signed, sealed and delivered by
Mike Southwell in the presence of:)
)
[REDACTED])
Name of Witness)
)
[REDACTED])
Address)
)
[REDACTED])
Occupation)

(s) Mike Southwell
Mike Southwell

Signed, sealed and delivered by
David Shpilt in the presence of:)

[REDACTED])
Name of Witness)

[REDACTED])
Address)

[REDACTED])
Occupation)

(s) David Shpilt
David Shpilt

Signed, sealed and delivered by
Scott Fitzgerald in the presence of:)

[REDACTED])
Name of Witness)

[REDACTED])
Address)

[REDACTED])
Occupation)

(s) Scott Fitzgerald
Scott Fitzgerald

SCHEDULE "A"
TO ESCROW AGREEMENT

Securityholder

Name: Fabian Henry

Securities: Common Shares

Class or description	Number	Certificate(s) (if applicable)
Common Shares	24,832,682	-

Securityholder

Name: Mike Southwell

Securities: Common Shares

Class or description	Number	Certificate(s) (if applicable)
Common Shares	24,832,682	-

Securityholder

Name: David Shpilt

Securities: Common Shares

Class or description	Number	Certificate(s) (if applicable)
Common Shares	7,303,730	-

Securityholder

Name: Scott Fitzgerald

Securities: Common Shares

Class or description	Number	Certificate(s) (if applicable)
Common Shares	7,303,730	-

SCHEDULE "B"

TO ESCROW AGREEMENT

Acknowledgment and Agreement to be Bound

I acknowledge that the securities listed in the attached Schedule "A" (the "**Escrowed Securities**") have been or will be transferred to me and that the Escrowed Securities are subject to an Escrow Agreement dated _____ (the "**Escrow Agreement**").

For other good and valuable consideration, I agree to be bound by the Escrow Agreement in respect of the Escrowed Securities, as if I were an original signatory to the Escrow Agreement.

Dated at _____ on _____.

Where the transferee is an individual:

Signed, sealed and delivered by
[**Transferee**] in the presence of:

_____)
_____)
Signature of Witness _____)
_____)
Name of Witness _____)
_____)

[**Transferee**]

Where the transferee is not an individual:

[**Transferee**] _____)
_____)
Authorized signatory _____)
_____)
Authorized signatory _____)
_____)

SCHEDULE "C"

FORM OF RELEASE MILESTONE NOTICE

To: COMPUTERSHARE INVESTOR SERVICES INC. (the "Escrow Agent")
RE: CANADA HOUSE WELLNESS GROUP INC. (the "Corporation") –
Release Milestone Notice

Dear Sir or Madame,

Reference is made to the agreement between the Escrow Agent and the Corporation (and the Securityholders of the Corporation), dated November [•], 2016 (the "**Escrow Agreement**").

All capitalized terms used but not defined herein shall have the respective meaning ascribed to them in the Escrow Agreement.

We wish to advise you that the Corporation has achieved the following Release Milestone[s]:

- **[NTD: Insert Release Milestone]**

Accordingly, the Corporation directs the Escrow Agent to release all Eligible Escrowed Securities that are required to be released pursuant to the Release Schedules to the Securityholders (the "**Release**").

Please provide a confirmation to the Corporation and each Securityholder with respect to the Release and Conversion within five (5) business days of receipt of this Release Milestone Notice.

Kind Regards,
Canada House Wellness Group Inc.
Per: _____