

NOTICE
NATIONAL INSTRUMENT 51-102
CHANGE IN CORPORATE STRUCTURE

TO: British Columbia Securities Commission, as Principal Regulator
Alberta Securities Commission

This notice is provided pursuant to section 4.9 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”).

Item 1. Names of the Parties to the Transaction

Hempsana Holdings Ltd. (formerly Stralak Resources Inc. (“**Stralak**”)) (“**HHL**”), Hempsana Inc. (“**Hempsana**”) and 12954991 Canada Inc. (“**Subco**”).

Item 2. Description of the Transaction

On July 12, 2021, pursuant to the terms of a business combination agreement between HHL, Hempsana and Subco dated April 23, 2021 (as amended June 9, 2021) and an amalgamation agreement among HHL, Hempsana and Subco dated July 12, 2021, HHL acquired Hempsana (the “**Transaction**”).

The Transaction was completed by way of a three cornered amalgamation (the “**Amalgamation**”) pursuant to which Hempsana amalgamated with Subco, a wholly-owned subsidiary of HHL, and HHL acquired all of the issued and outstanding common shares of Hempsana (the “**Hempsana Shares**”) in exchange for common shares of HHL (“**HHL Shares**”) on the basis of one HHL Share for each Hempsana Share issued and outstanding. Hempsana is now a wholly-owned subsidiary of HHL. All outstanding warrants and options to purchase Hempsana Shares shall remain outstanding and now entitle the holders thereof to acquire equivalent securities of HHL in lieu of Hempsana on the same terms and conditions.

The Transaction constituted a reverse takeover of HHL by Hempsana.

Also, in connection with the Transaction, among other things, HHL completed a one-for-253.7067059 share consolidation and changed its name from “Stralak Resources Inc.” to “Hempsana Holdings Ltd.”, all effective in connection with the completion of the Transaction.

Additional information regarding the Transaction is found in the listing statement of HHL dated July 12, 2021 (the “**Listing Statement**”). A copy of the Listing Statement is available under HHL’s issuer profile on SEDAR at www.sedar.com.

Item 3. Effective Date of the Transaction

The Transaction became effective on July 12, 2021.

Item 4. Names of Each Party that Ceased to Be a Reporting Issuer Subsequent to the Transaction and of each Continuing Entity

HHL continues to be a reporting issuer in Alberta and British Columbia.

Item 5. Date of the Reporting Issuer's First Financial Year-End Subsequent to the Transaction

December 31, 2021.

Item 6. The periods, including the comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer's first financial year after the transaction

HHL will file annual financial statements for the year ended December 31, 2021 on or before April 30, 2022, interim financial statements for the three months ended March 31, 2022 on or before May 30, 2022, interim financial statements for the six months ended June 30, 2022 on or before August 29, 2022, and financial statements for the nine months ended September 30, 2022 on or before November 29, 2022.

HHL will also file on behalf of Hempsana, interim financial statements of Hempsana for the six months ended June 30, 2021 on or before August 29, 2021.

Item 7. Documents Filed under NI 51-102

Details of the Transaction can be found in the following documents:

- news release of Stralak dated April 23, 2021;
- business combination agreement of Stralak filed on April 26, 2021;
- material change report of Stralak dated April 27, 2021;
- news release of HHL dated June 25, 2021;
- material change report of HHL dated June 25, 2021
- news release of HHL dated July 12, 2021;
- material change report of HHL dated July 14, 2021; and
- Listing Statement.

each of which has been electronically filed with the Canadian securities regulators and is available on the System for Electronic Document Analysis and Retrieval (SEDAR) at www.sedar.com under HHL's issuer profile.

Item 8. Date of Report

July 14, 2021