

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address

Bettermoo(d) Food Corporation (the "**Company**")
800 – 1199 West Hastings Street
Vancouver, BC V6E 3T5

Item 2 Date of Material Change

October 18, 2023

Item 3 News Release

The Company issued the news release on October 18, 2023 and October 20, 2023 relating to the material change, which was disseminated through Stockwatch and subsequently filed on SEDAR+ at www.sedarplus.ca

Item 4 Summary of Material Change

On October 20, 2023, the Company issued an amended and restated news releases to address the error in the disclosed warrant numbers on October 18, 2023.

The correct number of warrants and terms of the amended expiry are as follows:

A total of **1,000,000** share purchase warrants (the "**Warrants**") initially issued on November 12, 2021, and originally set to expire on November 12, 2023, will now expire on November 12, 2026. All other terms associated with these Warrants will remain unaltered.

Item 5 Full Description of Material Change

See attached news release.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Nima Bahrami is knowledgeable about the Material Change and the Report and may be contacted at (236) 521-0626.

Item 9 Date of Report

October 20, 2023



CSE: MOOO
OTCQB: MOOOF
FWB: 0I5A, WKN: A3D8PP

NEWS RELEASE

bettermoo(d) Corrects October 18, 2023 Press Release Announcing Amendment to Expiry Date for 10,000,000 Warrants, Restating Number to 1,000,000 Warrants

Vancouver, British Columbia, Canada – October 20, 2022 – **bettermoo(d) Food Corporation** (CSE: **MOOO**), (OTCQB: **MOOOF**), (Frankfurt: **0I5A**, WKN: **A3D8PP**) (the “**Company**” or “**bettermoo(d)**”), announces that in reference to the previously disseminated news release dated October 18, 2023, the Company is issuing this amended and restated news release to address an error in the disclosed warrant numbers. The correct number of warrants and terms of the amended expiry are as follows:

A total of **1,000,000** share purchase warrants (the “**Warrants**”) initially issued on November 12, 2021, and originally set to expire on November 12, 2023, will now expire on November 12, 2026.

All other terms associated with these Warrants will remain unaltered.

ON BEHALF OF THE BOARD OF DIRECTORS

Nima Bahrami
Chief Executive Officer and Director
bettermoo(d) Food Corporation

For further information please contact:

Email: investors@bettermoodfoodcorporation.com
Website: www.bettermoo.com
Phone: 1-855-715-1865

The CSE does not accept responsibility for the adequacy or accuracy of this release.

This news release may contain certain forward looking statements and forward looking information (collectively, “Forward-Looking Statements”) within the meaning of the applicable Canadian and U.S. securities laws, including the United States Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical fact, included herein including, without limitation, statements with respect to the anticipated commercial production of Moodrink, are forward-looking statements. When or if used in this news release, the words “anticipate”, “believe”, “estimate”, “expect”, “target”, “plan”, “forecast”, “may”, “schedule” and similar words or expressions identify forward-looking statements or information. Such statements represent the Company's current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by the Company, are inherently subject to significant business, economic, competitive, political and social risks, contingencies and uncertainties. Many factors, both known and unknown, could cause results, performance, or achievements to be materially different from the results, performance or achievements



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that are or may be expressed or implied by such forward-looking statements. The Company does not intend, and does not assume any obligation, to update these forward-looking statements or information to reflect changes in assumptions or changes in circumstances or any other events affecting such statements and information other than as required by applicable laws, rules and regulations.