

**Form 51-102F3**  
**Material Change Report**

**Item 1 Name and Address of Company**

Bettermoo(d) Food Corporation  
800-1199 West Hastings Street  
Vancouver, BC V6E 3T5

**Item 2 Date of Material Change**

November 4, 2022

**Item 3 News Release**

A news release was disseminated on November 4, 2022, through the facilities of Stockwatch and subsequently filed on SEDAR.

**Item 4 Summary of Material Change**

The Company has completed a non-brokered private placement (the "Financing") of 1,470,588 units (the "Units") at a price of \$0.34 per Unit for gross proceeds of \$500,000.00. Each Unit consists of one (1) share (each, a "Share") and one (1) transferable Share purchase warrant (each, a "Warrant"). Each Warrant entitles the holder thereof to purchase one (1) additional Share of the Company for a period of two years from closing at a price of \$0.45 per Share.

**Item 5 Full Description of Material Change**

See attached news release for full description of material change.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

**Item 7 Omitted Information**

No information has been omitted on the basis that it is confidential information.

**Item 8 Executive Officer**

Geoff Balderson, CFO is knowledgeable about the material change and the Report and may be contacted at 236-521-0626.

**Item 9 Date of Report**

November 4, 2022



CSE: MOOO  
OTCQB: MOOOF  
FWB: 0I5, WKN: A3DNBE

## NEWS RELEASE

### **bettermoo(d) Announces Closing of Non-Brokered Private Placement**

Vancouver, British Columbia, Canada – November 4, 2022 – **bettermoo(d) Food Corporation** (CSE: **MOOO**), (OTCQB: **MOOOF**), (Frankfurt: **0I50**, WKN: **A3DNBE**) (the “**Company**” or “**bettermoo(d) Food**”), is pleased to announce that it has completed a non-brokered private placement (the “**Financing**”) of 1,470,588 units (the “**Units**”) at a price of \$0.34 per Unit for gross proceeds of \$500,000.00. Each Unit consists of one (1) share (each, a “**Share**”) and one (1) transferable Share purchase warrant (each, a “**Warrant**”). Each Warrant entitles the holder thereof to purchase one (1) additional Share of the Company for a period of two years from closing at a price of \$0.45 per Share.

The net proceeds from the Financing will be used for working capital and general corporate purposes of the Company.

In connection with completion of the Financing, the Company issued 14,706 Shares of the Company to a third-party in consideration for administrative services rendered in connection with the Financing.

Pursuant to applicable securities laws, all securities issued under the Financing are subject to a statutory hold period of four months and a day expiring on March 5, 2023.

#### **ABOUT BETTERMOO(D) FOOD CORPORATION**

bettermoo(d) Food Corporation is an innovative beverage company focused on delivering high quality products through online and in-store retail platforms. Bettermoo(d) Food Corporation utilizes social media to deliver educational experiences for their customer base while demonstrating - pioneering beverage technologies.

#### **ON BEHALF OF THE BOARD OF DIRECTORS**

Steve Pear  
Chief Executive Officer and Director  
**bettermoo(d) Food Corporation**

#### ***For further information please contact:***

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Website: [www.bettermoo.com](http://www.bettermoo.com)  
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*The CSE does not accept responsibility for the adequacy or accuracy of this release.*

This news release includes certain “forward-looking statements” under applicable Canadian securities legislation, including the anticipated use of the proceeds of the Financing and the corporate objectives of the Company. Forward-looking statements are necessarily based upon several estimates and assumptions that, while considered reasonable, are subject to known and unknown risks, uncertainties, and other factors which may cause the actual results and future events to differ materially from those expressed or implied by such forward looking statements. Such factors include, but are not limited to general business, economic, competitive, political, and social uncertainties, and uncertain capital markets. Readers are cautioned that actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.