

HAPPY SUPPLEMENTS INC.

800 – 1199 West Hastings Street,
Vancouver, British Columbia V6E 3T5

December 6, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Happy Supplements Inc. (the “Issuer”) - Name Change

The Issuer has its common shares listed and trading on the Canadian Securities Exchange (“CSE”). The Issuer’s current ISIN # is CA4113951061 and its current CUSIP # is 411395106 for its common shares. The Company currently trades under the symbol “HAPY”.

On December 6, 2021, the Company changed its name to Happy Gut Brands Limited (the “New Name”) with the BC Corporate Registry.

Pursuant to CSE Policy 9, please be advised that on December 8, 2021, the Effective Date, the Issuer’s common shares will trade under the New Name. The new ISIN # is CA4113881011 and the new CUSIP # is 411388101 with respect to the Issuer’s common shares.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Sincerely,

HAPPY SUPPLEMENTS INC.

Per: “*Geoff Balderson*”

Geoff Balderson
Chief Financial Officer & Corporate Secretary