

**Form 51-102F3**  
***Material Change Report***

**1. Name and Address of Company**

Happy Supplements Inc.  
Suite 800-1199 West Hastings Street  
Vancouver, BC V6E 3T5

**2. Dates of Material Change(s)**

May 28, 2021

**3. News Release(s)**

The news release dated May 28, 2021, was disseminated via Stockwatch and Baystreet and subsequently filed on SEDAR.

**4. Summaries of Material Changes**

May 28, 2021 – Happy Supplements Inc. (the “**Company**”) announces that effective today, Mr. Dominic Verdejo has resigned as a director of the Company. The Company would like to thank Mr. Verdejo for his efforts and wishes him success in his future endeavours.

The Company is pleased to announce the appointment of Mr. Patrick Morris to the Company’s board of directors effective immediately.

**5. Full Description of Material Changes**

See attached news release.

**6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**7. Omitted Information**

Not applicable.

**8. Executive Officer**

Geoff Balderson, CFO  
236-521-0626

**9. Date of Report**

May 31, 2021

**Happy Supplements Inc.**  
Suite 800-1199 West Hastings Street  
Vancouver, British Columbia, V6E 3T5

NEWS RELEASE

**HAPPY SUPPLEMENTS ANNOUNCES  
APPOINTMENT OF DIRECTOR**

**Vancouver, British Columbia** – May 28, 2021 – Happy Supplements Inc. (the “**Company**”) announces that effective today, Mr. Dominic Verdejo has resigned as a director of the Company. The Company would like to thank Mr. Verdejo for his efforts and wishes him success in his future endeavours.

The Company is pleased to announce the appointment of Mr. Patrick Morris to the Company’s board of directors effective immediately.

Mr. Morris is an entrepreneur and capital markets executive with 20 years of experience raising funds for microcap companies in a number of industries including pharmaceutical cannabis, resource exploration, blockchain technologies, finance and business related to the future of food. Since its inception in late 2019, Mr. Morris has served as CEO and Director of Eat Beyond Global Holdings Inc (CSE:EATS) Canada’s first publicly traded investment issuer specifically focussed on investing in the future of food. Mr. Morris also co-created and coproduced Canada’s first nationally syndicated radio show about growth stock opportunities which was broadcast on fourteen of the top-rated news talk stations across Canada.

**About Happy Supplements**

Happy Supplements Inc. is an innovative beverage cannabis company focused on delivering high quality CBD beverages both online and through local market retailers. Happy Supplements utilizes social media to deliver educational experiences with their customer base while demonstrating their innovative beverage technology.

ON BEHALF OF THE BOARD of DIRECTORS

**Steve Pear**  
Chief Executive Officer and Director

*For further information please contact:*

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Happy Supplements Inc.  
Company URL: [www.happytea.com](http://www.happytea.com)  
Phone: 1-855-584-0258

***The CSE does not accept responsibility for the adequacy or accuracy of this release.***

*Cautionary Statement*

*This news release contains certain forward-looking information and forward-looking statements within the meaning of applicable securities legislation (collectively “forward-looking statements”). The use of any of the word “will” and similar expressions are intended to identify forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. Such forward-looking statements should not be unduly relied upon. Actual results achieved may vary from the information provided herein as a result of numerous known and unknown risks and uncertainties and other factors. The Company believes the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct. The Company does not undertake to update these forward-looking statements, except as required by law.*