

VIKING GOLD EXPLORATION INC.

Suite 1680 – 200 Burrard Street
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NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON JUNE 20, 2019

NOTICE IS HEREBY GIVEN that the 2019 annual general and special meeting (the “**Meeting**”) of the shareholders of Viking Gold Exploration Inc. (the “**Company**”) will be held at Suite 1680, 200 Burrard Street, Vancouver, British Columbia, V6C 3L6, on Thursday, June 20, 2019, at 10:00 a.m. (Pacific time) for the following purposes:

1. To receive the audited financial statements of the Company for the years ended December 31, 2015, 2016, 2017 and 2018, and the report of the auditor thereon.
2. To elect directors for the ensuing year.
3. To appoint the auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor.
4. To consider and, if thought fit, pass an ordinary resolution approving the Company’s Stock Option Plan, as more particularly described in the Company’s management information circular dated May 16, 2019 accompanying this Notice of Meeting (the “**Information Circular**”).
5. To consider and, if thought fit, pass a special resolution approving the consolidation of the Company’s common shares on an up to 10 old for 1 new share basis, as more particularly described in the Information Circular;
6. To consider and if thought fit, pass a special resolution approving the continuation of the Company into British Columbia, as more particularly described in the Information Circular; and
7. To transact such other business as may properly come before the Meeting or any adjournments thereof.

This Notice is accompanied by the Information Circular and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. Shareholders are requested to read the Information Circular and, if unable to attend the Meeting in person, complete, date, sign and return the proxy or voting instruction form, as applicable, so that as large a representation as possible may be had at the Meeting.

The registered holders of common shares have the right to dissent with respect to the special resolution approving the continuation of the Company if the special resolution becomes effective and to be paid the fair value of their common shares in accordance with Sections 185 of the *Business Corporations Act* (Ontario) (the “**OBCA**”). A registered shareholder’s right to dissent is more particularly described in Schedule “A” attached to the Information Circular, which sets forth the complete text of Section 185 of the OBCA. A dissenting shareholder must deliver to the Company at or before the Meeting, a written objection to the special resolution approving the continuation of the Company, at or prior to the Meeting or any adjournment thereof in order to be effective.

The Board of Directors of the Company has fixed the close of business on May 13, 2019, as the record date, being the date for the determination of the registered holders of common shares entitled to receive notice of, and to vote at, the Meeting and any adjournment thereof. The Board of Directors has also fixed 10:00 a.m. (Pacific time) on June 18, 2019, or no later than 48 hours before the time of any adjourned Meeting (excluding Saturdays, Sundays and holidays), as the time before which proxies to be used or acted upon at the Meeting or any adjournment thereof shall be deposited with the Company’s registrar and transfer agent, TSX Trust Company.

DATED as of the 16th day of May, 2019.

VIKING GOLD EXPLORATION INC.

By: “*Mark Edwards*”

President, Chief Executive Officer and Chief Financial Officer