

## **Notice-and-Access**

The Canadian securities regulators have adopted new rules, effective for meetings held on or after March 1, 2013, which permit the use of notice-and-access for proxy solicitation instead of the traditional physical delivery of material. This new process provides the option to post meeting related materials including management information circulars, as well as annual financial statements and management's discussion and analysis on a website in addition to SEDAR. Under notice-and-access, meeting related materials will be available for viewing for up to 1 year from the date of posting and a paper copy of the

VIKING GOLD EXPLORATION INC. has elected to utilize notice-and-access and provide you with the following information:

Meeting Date and Time: February 26, 2014 at 3:00 pm (Toronto time)

Meeting Location: Heenan Blaikie LLP, 333 Bay St., Suite 2900, Toronto, ON

Meeting materials are available electronically at www.sedar.com and also on www.vikinggold.ca/investors-agm-materials.

If you wish to receive a paper copy of the Meeting materials or have questions about notice-and-access please call 1-866-393-4891. In order to receive a paper copy in time to vote before the meeting, your request should be received by February 17, 2014.

Please follow the instructions accompanying the Voting Instruction Form you receive with respect to returning it.

Disclosure regarding matters to be voted on may be found in the following Sections of the Information Circular.

- 1. Election of Directors
- 2. Appointment and Remuneration of Auditors
- 3. Annual Approval of Stock Option Plan

You should review the Information Circular before voting.

material can be requested at any time during this period.

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Request for Financial Statements		("Corporation Fiscal Year: 20	")
inancial statements and corresponding F YOU WISH TO RECEIVE THESE	management discussion and analysic DOCUMENTS BY MAIL, PLEASE	is ("MD&A") or interim f Rather than receive	nd beneficial security holders may elect annually to receive a copy of our annual financial statements and the corresponding MD&A, or both.  ving the financial statements by mail, you may choose to view these
DETACH THIS PORTION AND RETURN THIS COMPLETED FORM TO:  TMX EQUITY TRANSFER SERVICES  200 University Avenue, 3 <sup>rd</sup> Floor  Toronto ON M5H 4H1		documents on the SEDAR website at <a href="www.sedar.com">www.sedar.com</a> .  I HEREBY CERTIFY that I am a registered and/or beneficial holder of the Corporation, and as such, request that my name be placed on the Corporation's Mailing List in respect to its annual and/or interim financial statements and the corresponding MD&A for the current financial year.	
Or by fax to: (4	16) 595-9593		
Please send me:  Annual Financial Statement v (Mark this box if you would li Annual Financial Statements		ike to receive the	Interim Financial Statement with MD&A (Mark this box if you would like to receive the Interim Financial Statements and related MD&A)
FIRST NAME	LAST NAME		
ADDRESS		CITY	
PROVINCE/STATE	POST	AL/ZIP CODE	COUNTRY